

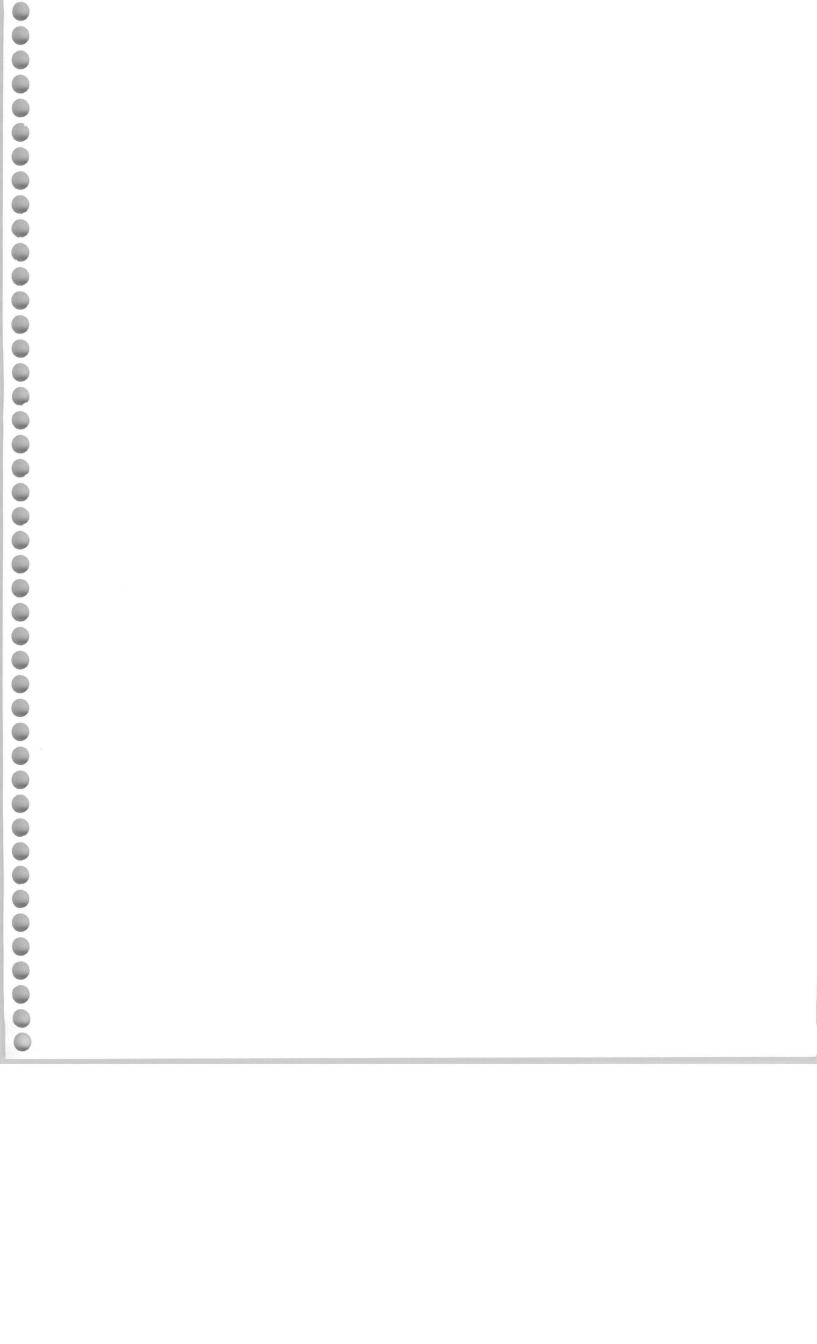
## RESPONSE TO JACK COUNTY TEXAS

# REQUEST FOR PROPOSALS for CASE MANAGEMENT SOFTWARE



PROPOSAL NO: LGS23-0011

February 22, 2023





February 22, 2023

RESPONSE TO JACK COUNTY REQUEST FOR PROPOSALS C/O Jack County Auditor
Ms. Lisa S Perry
Jack County Courthouse
100 N Main Street, Room 202
Jacksboro, TX 76458

#### RE: REQUEST FOR PROPOSALS - CASE MANAGEMENT SOFTWARE

On behalf of Local Government Solutions, LP (LGS) and Information Capital Enterprises, and our affiliated companies, please find enclosed our original proposal for the above referenced RFP to be opened at 9:05am Monday, February 27, 2023 by the Jack County Auditor.

LGS takes great pride in presenting Jack County with the latest in our case management solution designed specifically for the Texas Case Management workflow and more specifically tailored for small to mid-sized counties. We have extensive experience working with Counties all across Texas and have maintained a customer satisfaction level independently gathered of 98.4 percent over the last 24 years. We are one of the few companies to measure customer satisfaction for more than 20 years.

The attached submission is submitted under the authority of an officer and partner of record for Local Government Solutions, LP whom is authorized to approve and commit the company resources and assets.

Approved for Submission by:

William E. (Ed) Hazeldean
President and CEO
Local Government Solutions, LP
2693 N. Hwy 77, Suite 2100
Waxahachie, TX 75165
Telephone: 281-858-8555 ext. 1002
Mobile: 281-435-5614

email: ehazeldean@us-lgs.com

Local Government Solutions, LP requests that information regarding all patents, copyrights, functionality, and pricing remain confidential to Jack County for a period of 12 months unless jointly approved for release.

Please accept the enclosed documents as our first step in bridging a partnership into the future.

Sincerely

William E. Hazeldean

President & CEO

Local Government Solutions, LP

Attachment:

## Contact Information:

William E. (Ed) Hazeldean

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## **PROPOSAL FOR**

Jack County, Texas

## As requested by:

Ms. Lisa S Perry Jack County Auditor 100 N. Main Street, Rm 202 Jacksboro, Texas 76458

## Presented by:

Local Government Solutions, LP An Information Capital Enterprises affiliated company

RESPONSE #LGS23-011
RFP by Jack County, Texas
for
Case Management Software

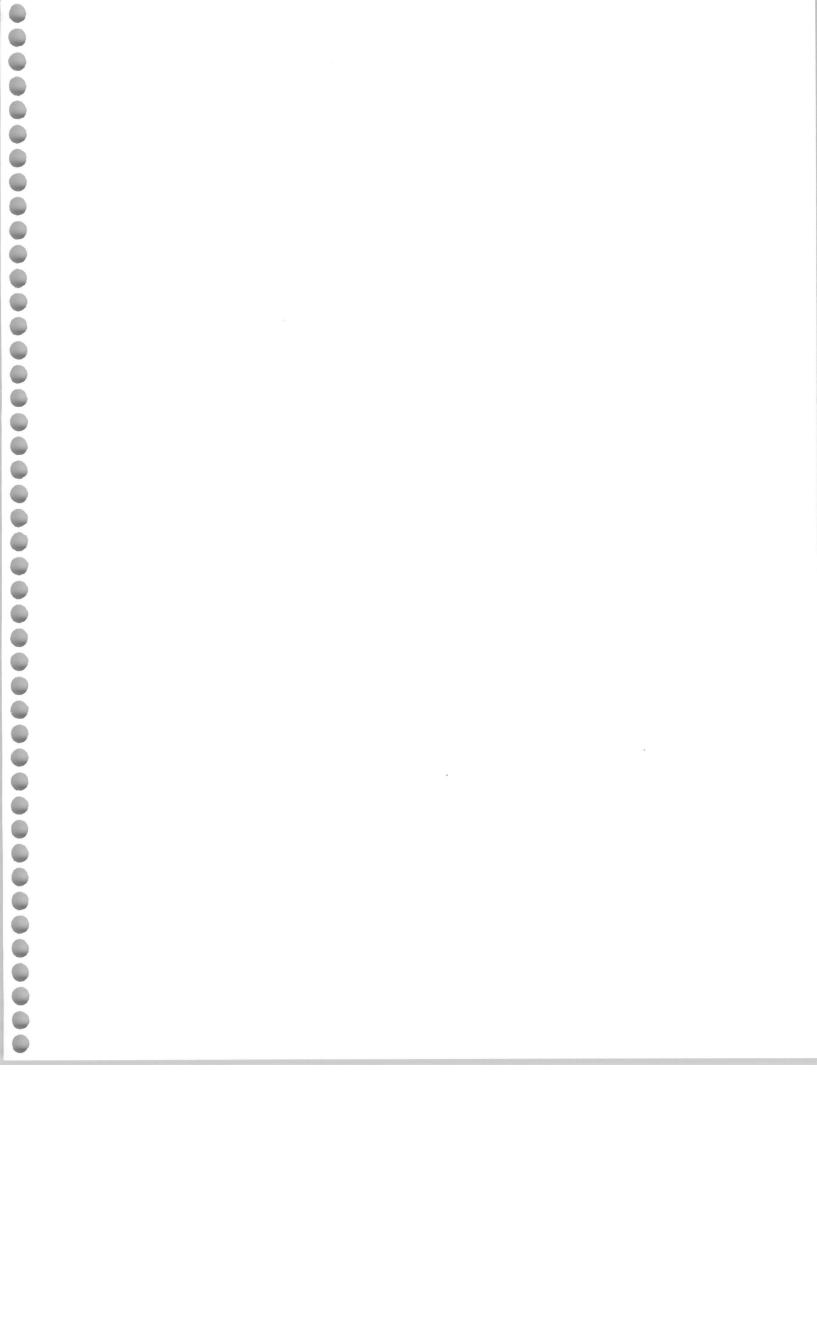


February 22, 2023

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## 1.0 EXECUTIVE SUMMARY

This proposal is designed to respond fully to the Jack County, Texas Request for Proposals for computer software and data management software for Jack County to include applications software functionality for:

- (1) Court Management Software for the District and County Clerk, including applications for integrated eFilings, CJIS and JJIS integration, Commissioner's Court, Jury Management and Summons, Indexing, Scanning, Real Property, and Integration with Adult Probation.
- (2) Court Software to include applications for case management, docket management, integrated eFilings, CJIS and JJIS integration, docket management, OMNI integration, Automated Conviction reporting, Ticket importing for DPS, internet records access, credit card interface and collections interface.
- (3) All software conversion, setup, and training professional services costs have been included and detailed in the enclosed response.

Our proposal is all inclusive, meaning it includes everything required for our solutions to work with exception only to desktop hardware and network infrastructure. Recommended computer hardware and peripherals configuration can be found in Section 2.1 of this proposal. If this proposal is accepted, Jack County will not owe our company any fees until we have delivered and installed the solution in a particular office and it is being used to conduct county business for at least 1 full week. This is known as the LGS "No Risk" solution transition policy.

In addition, our company pledge to you is that we will:

- Convert all of your previous vendor's data and images to the very best of our technical ability.
- Purchase, install and maintain the solution server, server license, server maintenance, RDBMS
  licenses, RDBMS Maintenance at no extra cost to the county or provide you access to one of our
  secure hosted solutions centers.
- If you elect to have an onsite server LGS will replace the server on a 36-to-42-month lifecycle plan
  for as long as you are using our solution or if you elect to user one of our Hosted solutions
  environments, the servers will be replaced every 36 months at no cost to the county.
- LGS will provide all legislative upgrades and updates.
- LGS will provide at least annual software maintenance upgrades.
- LGS will train your staff at your location or if so elected provide remote training.

We differentiate ourselves from other vendors through our true *partnership* approach to software delivery and support. Coupled with our price guarantee which states, "If LGS fails to provide the level of

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service you expect in the timeframe agreed upon you pay nothing, provided any issue is reported to LGS and LGS is given the opportunity to fix the reported issue." This partnership begins on the first day following a contract being signed, with our site survey. The site survey allows our team to learn exactly how your office(s) functions allowing our technical staff the needed information to setup our software to your business and operational rules and workflow. Our partnership continues long after the software is installed and functioning in your offices, with cost free modification to reports, new fee adjustments, and feature enhancements. Jack County will be joining our more than 1,500 clients across the United States that enjoy their partnership with our group of affiliated Information Capital Enterprises companies.

Finally, our price guarantee offers Jack County predictable, long term software unit costs that will simplify your annual software budgeting process while eliminating the need to make a large upfront investment in software that is yet uninstalled. No other software vendor offers this approach nor do they offer any form of service guarantee.

Jack County RFP requires minimum functionality for each category of software being proposed by bidders. The following eight(8) tables represent the LGS response to (1) the minimum functionality requirements and (2) other functionally included by LGS in the proposed software and services being proposed for use by the County and District Clerk, County Attorney, Justice of the Peace and County Court. Our response is as follows:

County and District Clerk's Software - Minimum Functionality

RFP MINIMUM FUNCTIONALITY	Confirmed To Be Included
Integrated e-Filing	YES
CJIS and JJIS integration and electronic filing	YES
Commissioners Court (County Clerk)	YES
Miscellaneous Indexing and Scanning	YES
Jury Management and Summons	YES
Real Property (County Clerk)	YES
Case Management	YES
(Criminal, Civil, Probate, Guardianship, Juvenile, Mental, Child Support)	
Integration with Adult Probation	YES
Online Records	YES

Table 1 - Clerk Software

OTHER INCLUDED FUNCTIONALITY	Confirmed To Be Included
Financial Reporting to the GL Level	YES
Point of Sale System	YES
Credit Card Integration	YES
Check Book Integration	YES
Data Exports	YES
Physical File Tracking	YES
Registry of Courts	YES
Customizable Menus	YES
Administrative Features	YES
eRecording (County Clerk)	YES
Vital Statistics Records (County Clerk)	YES
School Records Indexing (County Clerk)	YES
Automated Online Marriage License (County Clerk)	YES
Cattle Brands (County Clerk)	YES

Table 1-A - Clerk Software Additional Functionality

Justice of the Peace Software - Minimum Functionality

RFP MINIMUM FUNCTIONALITY	Confirmed To Be Included
Case Management	YES
Automated Conviction Reporting	YES
OMNI Integration	YES
Private Collections Interface	YES
Ticket Importing for DPS	YES

Table 2- Justice of the Peace Software

OTHER INCLUDED FUNCTIONALITY	Confirmed To Be Included
Civil Case Management	YES
Criminal Case Management	YES
Batch Processing	YES
Document Processor	YES
Emergency Protective Orders	YES

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Administrative Hearings	YES
Mental Detention	YES
Inquest	YES
Receipting and financials	YES
Reporting Module	YES
Warrants	YES

Table 2-A- Justice of the Peace Software

## Prosecutors Software - Minimum Functions

RFP MINIMUM FUNCTIONALITY	Confirmed To Be Included
Direct CJIS and JJIS integration and electronic filing	YES
Case Management (All types of cases)	YES
Docket Management	YES
Electronic Delivery	YES
Video Evidence Storage	YES
Seizure and Asset Forfeiture	YES

Table 3- Prosecutor Software

OTHER INCLUDED FUNCTIONALITY	Confirmed To Be Included
Victim Grant Report	YES
Victim Statistical Report	YES
Discovery Portal Log to see if the Defense Atty has accessed the items	YES
Customized Documents	YES
Electronic CJIS filings with Texas DPS	YES
Discovery Portal for Defense Attorney of Record	YES
Offense Statistical Report	YES
Case Linking capability	YES
Tracking Case statuses	YES
Uploading pdf files to system	YES
Ability to pull data from SO to populate case	YES
Data Integration with Clerk's office to populate case	YES
Data sharing from Clerk to Prosecutor's office for warrant status and docket dates	YES
Grand Jury capability	YES
Protective Orders	YES
Juvenile case	YES
Juvenile discovery to the online discovery portal	YES

Table 3-A- Prosecutor Software

## Courts Software - Minimum Functions

RFP MINIMUM FUNCTIONALITY	Confirmed To Be Included
Case Management (Any Case Type)	YES
Docket Management	YES
Calendaring of Cases for Court	YES

Table 4- Courts Software

OTHER INCLUDED FUNCTIONALITY	Confirmed To Be Included
eBench – Judges Bench View	YES
Access to most County and District Clerk Reports	YES
Physical File Tracking	YES
Docket Setup	YES
Docket Printing and Posting	YES
Integrated Document Process	YES
Batch Case Pull from Clerks Files	YES
Customizable Case User Notes (Private and Public)	YES
Administrative Features	YES

Table 4-a-Court Software other functionality

#### 2.1 HARDWARE AND PERIPHERALS

The request for proposal requested that bidders provide a list of hardware and peripherals required for the desktop implementation of the LGS Solutions: Table 4 below provides a complete list of these items including expanded requirements for enhanced capability.

Computer Hardware Specifications - Not Requirements

Location	Description	Specification	Required or Optional
Desktop	Dell OptiPlex Computer	16 GB Memory, 256 GB SSD,	Recommendation
		Microsoft Office Home and	
		Business 2021, Adobe Std 2021,	
	_	Current Updated Virus Software, 1	
		monitor required (2 monitor	
		more productive)	
Desktop	Fujitsu 7160 Scanner	Duplex desktop color scanner	Recommendation
Workgroup	HP Color LaserJet	Duplex printer with 2 paper trays	Recommendation of 1 for
			every 4 people.
Receipt Printer	Front Counter only	Small LaserJet printer (nothing	Required if you have a
		fancy)	front counter receipting
			station. Will require
			Desktop computer also.
Public Station	Dell All-in-one Computer	16 GB Memory, 256 GB SSD,	Optional
		Fortress 101Desktop Lockdown	
		Solution.	
Video Storage	4 TB Raid 10 Hard Drive	4 - 2TB HD Configured as Raid 10	Required

Table 5 - Desktop Hardware Recommended - May not be required LGS will work to minimize requirements

Once a contract is approved, we will conduct a complete site survey and be more prepared to provide Jack County with a true economic assessment of existing hardware and peripherals requiring upgrade or replacement. The LGS Software requires 16GB Memory to run efficiently on Windows 10 or Windows 11. We will be happy to work with the County and your IT Professional to determine the most economical hardware path with the intent of using existing hardware, when at all possible.

## 2.2 CERTIFICATE OF INTERESTED PARTIES (FORM 1295)

In 2016, the Texas Legislature adopted House Bill 1295, which added Section 2252.908 to the Government Code. The law states that a governmental entity may not enter into certain contracts with a business entity unless the business entity submits a disclosure of interested parties to that governmental entity. The disclosure of interested parties will be submitted online via Form 1295

and must be submitted to the governmental entity prior to any signed contract and/or vote by the governing authority.

#### The Filing Process:

- Upon award by Commissioners Court, LGS will log in to the Texas Ethics Commission, https://www.ethics.state.tx.us/whatsnew/elf\_info\_form1295.htm and fill out the Electronic Filing Application.
- 2. Once submitted, the system will generate an electronic Form 1295 displaying a "Certificate Number." LGS agrees to <u>print, sign, and notarize</u> Form 1295 for Jack County.
- 3. Within ten (10) business days from notification of pending award by Jack County, the completed Form 1295 will be submitted to Jack County Auditor as required following the required online procedures.
- 4. LGS will repeat this process and obtain a separate Form 1295 each time we enter into a new contract, renew a contract, or make modification and/or amendments to a contract with Jack County.

Instruction and information are available at

https://www/ethics.state.tx.us/tec/1295-Info.htm or you may call the Texas

Ethics Commission on (512) 463-5800.

By my signature, I hereby certify that we have no compliance issues as stated on Form 1295 and we will complete said form within 10 business days of being notified of being awarded a contract with Jack County, Texas.

We so agree to adhere.

William E. Hazeldean

President & CEO

Local Government Solutions, LP

CERTIFICATE OF INTE	RESTED PARTIES		1	FORM 1295
Complete Nos. 1 - 4 and 6 if the Complete Nos. 1, 2, 3, 5, and 6	ere are interested parties. if there are no interested parties.		OFFIC	EUSEONLY
Name of business entity filing form, entity's place of business.	and the city, state and country of the busi	ness		
Local Government Solutions,LP				
which the form is being filed.	e agency that is a party to the contract fo	r		
Jack County Texas				
3 Provide the identification number us and provide a description of the goo	City, State, Cour (place of bir AN OFFICIAL)	٦ ع	track or ider	ntify the contract,
LGS23-0016				
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ADD ADDITIONAL PAGES AS NECESSARY

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Texas Ethics Commission

www.ethics.state.tx.us

Adopted 10/5/2015

Form 1295 – Will complete within 10 days following agreement being signed.

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## 3.0 PARTIAL LIST OF CLIENT REFERENCES

We feel it is extremely important to give you the opportunity to call some of your peers who are using our software and ask them how we have performed over the years. The following is a list of persons that we hope you will contact regarding our company, products, support and services.

#### COUNTY CLERKS

- Karren Winter Archer County Clerk 806-669-8004
- LeeAnn Jennings Jones County Clerk 325-823-3762
- Terri Berry Gaines County Clerk 432-758-4003
- Sharon Blasig Lee County Clerk 979-542-3684

#### DISTRICT CLERKS

- Lisa Teinert Lee County District Clerk 979-542-2947
- Margaret Littleton Atascosa County District Clerk -830-769-3011
- Sherri Jones Wheeler County District Clerk 806-826-5931
- Dana Fritsche Burleson County District Clerk 979-567-2399

#### COUNTY AND DISTRICT CLERKS

- Cheri Hawkins Shackleford County & District Clerk 325-762-2232
- Diane Moore Throckmorton County & District Clerk 940 849-2501

## DISTRICT AND COUNTY ATTORNEYS

- Tonya Spaeth Ahlschwede 452<sup>nd</sup> District Attorney 325-347-8400
- Joe Nagy, Jr. Gaines County Attorney -432-758-4001
- Julie Renken Washington District Attorney 979-811-6247
- Jay Condie DeWitt County 361-275-0812

## JUSTICE COURTS

- Reeves County Pct. 1 432-445-2619
- Fisher County Pct. 1 325-776-2482
- Washington County Pct. 4 979-289-2921
- Lee County Pct. 2 979-542-3030

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Through focus group research of more than 35% of Texas Counties we determined that a simple, predictable, cost structure that remained fixed throughout the life of the arrangement with our company, was highly desired by Texas Counties. Attendees who had paid large sums of money upfront felt they had no control over the process, most felt they were provided huge promises which were never delivered. Focus Group attendees also felt it was important that the software and service pricing stay fixed year after year with no hidden fees or extra costs.

Using this feedback, we build a pricing program for our software and services designed to guarantee our unit prices would not change once a contract was signed. While business cost increase over time, LGS has managed for nearly 25 years to keep it prices frozen while others raise their prices 3 to 8% every few years. Therefore, we share in the risk of our partnerships with your county. These partnerships keep us more attentive to your needs, as we must continually earn your business day-in and day-out. Unlike our competition, we never ask for any money upfront. Some software companies charge for modifications to their software or make their longstanding customers purchase a newer version even when funds have been paid for maintenance and support. LGS has NEVER done this and we will never do this in the future.

We look at the entire cost of an installation and understand that site surveys, conversion, installation, training, post Go-Live support, long term support, and maintenance are all part of a successful installation. In fact, we expect your software will change over time and new versions or even new products will result from revolutionary technological advancements as well as the evolution in technology itself. Our pricing is designed to give you the latest technology at a guaranteed price for as long as you have a business relationship with our company. The result; as product content increases, your product cost stays flat. LGS customers never risk more than one month of service and plus the county more importantly the county retains its money until the service has been delivered. A great value to you and your tax payers.

Justification for selecting LGS also comes in the form of technology adaption or our ability to stay current with the latest technology including newer features like eFiling, the Discovery portal, financial interfaces with Adult Probation, Arresting Agency portals, eRecording, Online Marriage License portal, and Online Records at no additional cost. All of our customers are presently fully integrated with eFiling. We were one of the few vendors who successfully provided fully integrated eFiling to our clients at no cost and on-time. Fully integrated eFiling at LGS means once a filing is accepted a new case is created, your events are added, your images are stored and the receipt is generated. In a similar sense the Discovery portal provides the Prosecutors office an electronic means of preparing and tracking discovery information while allowing Defense Attorneys of record a means of electronically viewing discoverable evidence. The entire process reduces county material cost and employee cost while lower the cost of copying media including video and audio evidence. Finally, the Discovery Portal provides the Court with needed

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documentation that the discovery process was properly followed.

Another of the key advantages of selecting LGS, is our integration with our sister company, Corrections Software Solutions, the leading vendor of Adult Probation software in Texas. LGS and CSS have teamed up to allow fees and fines collected by Adult Probation to be automatically credited to County and District Court cases without the need to receipt these data manually into each case. This is a major time saving feature as well as one which eliminates human error. This process is automatically part of the LGS Solution.

With the LGS Case Management Solution, CJIS and JJIS data are kept up-to-date with our fully automated integration with the Texas Department of Public Safety Criminal Justice Information System. Every LGS employee is Level 4 Certified with the DPS and FBI meaning we are in compliance with all CJIS data handling requirements. Our unique post disposition process employs an automated nightly intelligent process that collects disposed cases and automatically updates their case disposition status in the CJIS and JJIS systems. Your counties case records will remain current allowing you to ensure your associated funds are not reduced or cutoff due to delinquent reporting.

LGS offers Case Management Solutions for all Texas Courts including district courts, county courts, county courts of law, probate courts, justice courts and municipal courts. These solutions form an intricate case management network that incorporates financials, receipting, state and federal reporting, court case tools for judges and administrators, general reporting, document creation, and document imaging. If your court, court clerk, or court administrator preforms a function in their court or office, we have functionality to manage those data.

For nearly 25 years we have honed our products to meet the needs of our user community. But it takes more than just products to be successful, it takes commitment to service and the ability to serve. We are proud of our commitment to our customers, and each year we survey our customers to measure how we are doing and where we need improvement. In 24 years LGS has earned a 98.4% average customer satisfaction rating with more than 71% of all customers reporting completing their annual survey. We make your business success our primary business.

## 5.0 PARTIAL LIST OF CAPABILITIES

Our solutions are much more robust than that of other vendors. LGS has the broadest range of software features and functions of any software company in the Texas marketplace. Most notability we offer:

- Integrated eFiling (Clerks)
- Docket Management (Courts)
- eBench Solution (Judges)
- CJIS and JJIS integration and electronic filing (Prosecutors and Clerks)
- OMNI Integration (Justice Courts)
- Commissioners Court (County Clerk)
- Miscellaneous Indexing and Scanning (Clerks)
- Automated Conviction Reporting (Justice Courts)
- Jury Management and Summons (Clerks)
- Real Property (County Clerk)
- eRecording (County Clerk)
- Case Management for all case types (All Offices)
- Ticket Importing for DPS (Justice Courts)
- Electronic Discovery (Prosecutors)
- Batch Notifications (All Offices)
- Integration with CSS Adult Probation Solution (Clerks)
- Seizure and Asset Forfeiture (Prosecutors)
- Private Collection Integration (Clerks and Justice Courts)
- Online Records (Clerks)

In addition, the referenced LGS solutions offer integration portals with other third-party companies including Southern Software, Kologik CopSync, PTS, and Justice Solutions to provide enhanced countywide effortless booking, jail management and data sharing which will streamline information flow and effectively eliminate duplicate data entry.

We offer both hosted and onsite servers. Hosted meaning your data would be housed in our 24hr a day, manned data center in Dallas and / or Austin Texas. These facilities incorporate some of the most robust IT data security and infrastructure available anywhere. Both centers have multiple backup generators, and 100 Gbps fiber connections directly to the world wide web backbone. LGS employees "automatic fail-over server configurations" in the event a server should ever fail the hardware automatically switch to a standby hot spare and the software continue to function flawlessly. The internet service in these data centers is among the fastest in any data center in the United States.

If you elect to host a server in your Courthouse, we will provide a dedicated server at no additional

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cost to Jack County. Jack County will have to provide a secure location for the server along with proper power and network service. If Jack County elects to host their own server in their Courthouse it will be the responsibility of the County to secure this server and insure it is safeguarded from damage. The server will be licensed with maintenance, support, relational database licenses, and required software licensing,

LGS software is licensed with full services including maintenance, support, legislative updates, normal software updates, and enhancements. The cost of this software also comes with access to our Zendesk support solution. Zendesk allows users to report enhancements, issue and track work being conducted by our customer service team in real-time.

By joining LGS your software will always be kept at its state-of-the-art level for as long as you continue to use our software.

In Tables 6 and 7 below, you will find a complete overview of the number of users expected to be using the system, the cost per user license and the total cost for each office. Table 7 contains the total cost for our conversion services as stated therein. We respectfully submit the following costs for your consideration:

## JACK COUNTY SOLUTION PROPOSAL

#### MONTHLY SOFTWARE LICENSING

Office - Module	Number of Licenses	Cost Per License	<b>Total Cost</b>
County Judge - Courts			
Court Coordinator	1	160.00	160.00
Judge	1	80.00	80.00
Inquiry into other Offices	2	Included	Included
Hosting Fee (Data and Backup)	2gb	Included	Included
Hosting Fee (Images)	500gb	Included	Included
	1	Total for County Judge	240.00
County Clerk - DataPoint			
Full Access	3	197.00	591.00
Public Station	2	100.00	200.00
Inquiry into other Offices	3	Included	Included
Hosting Fee (Data and Backup)	2gb	40.00	40.00
Hosting Fee (Images)	500gb	13.00	13.00
		Total for County Clerk	844.00
District Clerk - DataPoint			
Full Access	2	160.00	320.00
Public Station	1	100.00	100.0
Inquiry into other Offices	2	Included	Include
Inquiry for District Attorney	2	100.00	200.0
Inquiry for District Judge	2	100.00	200.00
Hosting Fee (Data and Backup)	2gb	40.00	40.00
Hosting Fee (Images)	500gb	13.00	13.0
9		Total for District Clerk	873.0
County Attorney - Prosecutor Prof	essional		
Full Access	1	160.00	160.0
Attorney Access	1	100.00	100.0
Discovery Portal	Unlimited	15.00	15.0
Inquiry into other Offices	2	Included	Include
Hosting Fee (Data and Backup)	2gb	40.00	40.0
Hosting Fee (All Media Types)	2TB	40.00	40.0
71	Tot	al for County Attorney	355.0
Justice of the Peace – Justice Cour	ts		
Full Access	3	160.00	480.0
Inquiry into other Offices	3	Included	Include
Hosting Fee (Data and Backup)	2gb	40.00	40.0
Hosting Fee (Images)	500gb	13.00	13.0
		Total for County Judge	533.0
	and India Country NO	onthly Commitment	\$2,845.0

Table 6 - Jack County Software License and Maintenance from LGS for Hosted Solution

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## SERVICES FOR SOFTWARE CONVERSION, SETUP, AND TRAINING

Description	Units	Unit Price	Total
County Judge			
Setup	4 hours	85.00	340.00
Training (onsite)	1 day	850.00	850.00
	Total Installa	tion for County Judge	1,190.00
County Clerk			
iDocket Conversion/Setup	80 hours	85.00	6,800.00
Training (onsite)	4 days	850.00	3,400.00
	Total Installation for County Clerk		10,200.00
District Clerk			
iDocket Conversion/Setup	60 hours	85.00	5,100.00
Training (onsite)	3 days	850.00	2,550.00
Training (onsite)		ation for District Clerk	7,650.00
County Attorney			
Setup	4 hours	85.00	340.00
Training (onsite)	2 days	850.00	1,700.00
•	Total Installation	n for County Attorney	2,040.00
Justice of the Peace, Pct. 1			
NetData Conversion/Setup	22 hours	85.00	1,870.00
Training (onsite)	2 days	850.00	1,700.00
	Total Installation fo	or Justice of the Peace	3,570.00
	T	(	14.450.00
Total for Conversion/Setup			14,450.00 10,200.00
	Tota	Total for Training al One Time Charges	\$24,650.00
	1018	in One Time charges	724,030.00

Table 7: Courthouse Offices Conversion Services, Training, and Server from LGS

In an effort to be completely transparent, LGS must add the following caveat to all pricing. As stated previously, LGS has never raised its prices in 24 years of business. In fact, today's prices are lower than they were in 1999 when the company was formed due of the sheer size of our client base today. But today's business costs are forcing businesses to analyze their operations and pricing in the face of staggering cost increases. While LGS will do everything possible to never raise existing client prices, we are however, a for profit business. If the cost of living (COLA) continues to sky rock as it has in CY 2021 and 2022, LGS reserve the right to have a slight software price escalation to account for the effect of inflation on COLA. Our commitment to Jack County is that LGS will capitate any future price increase at 4% per year even when Federal COLA exceeds 4%.

Exhibit 1 which follows, outlines in more detail the categorical software functionality to be provide to Jack County as part of this proposal. While this is not a complete list detailed functionality it goes beyond the information presented in Section 2.0, Tables 1-4-a.

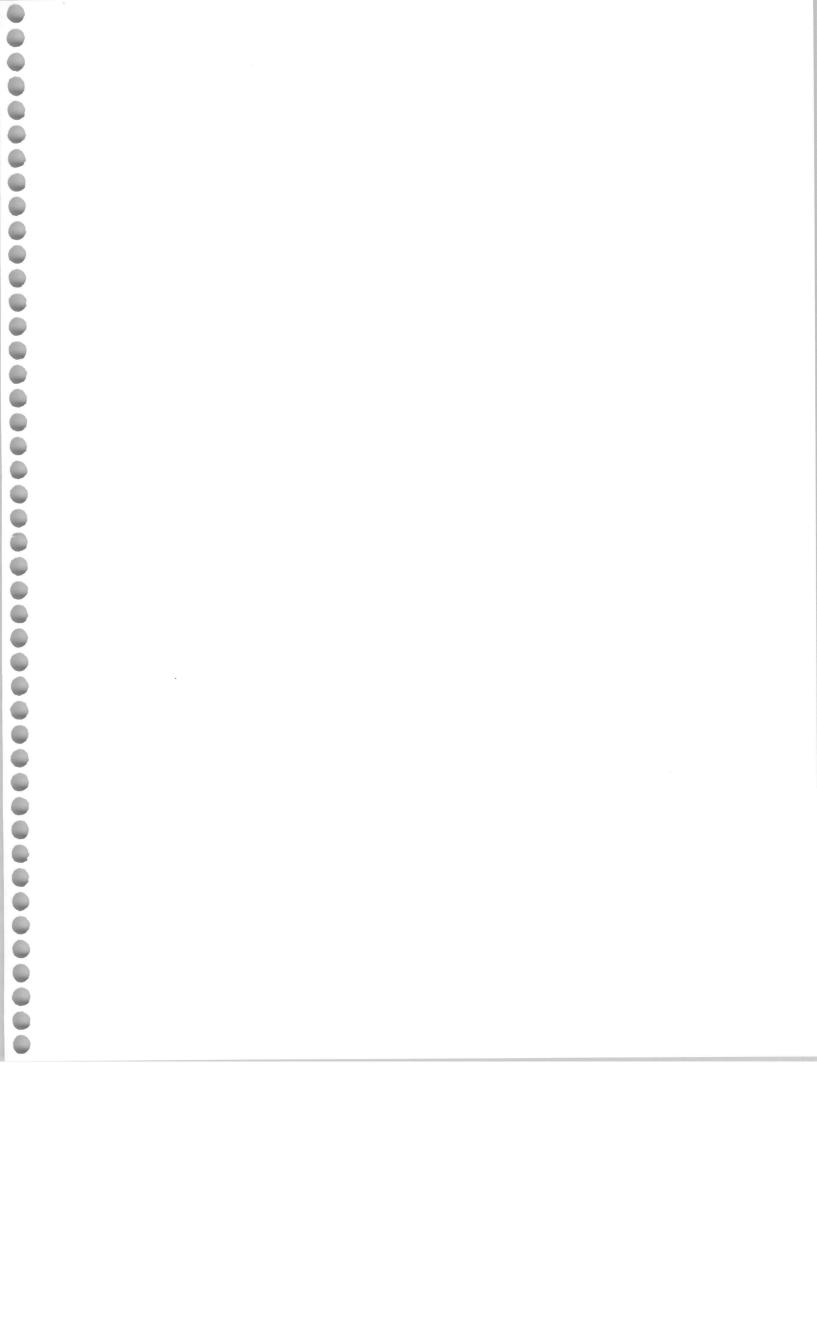
I have attached our standard contract identified as Contract Number LGS23-0011, for your review and consideration. This contract is based in total upon the licensing costs, professional services and functionality outlined in our proposal. If Jack County has any questions, we will be happy to answer them.

If you have questions or need additional information, you may contact me by calling 1-877-481-4111 x1002 or by emailing me at <a href="mailto:ehazeldean@us-lgs.com">ehazeldean@us-lgs.com</a>.

Respectfully submitted,

William E. Hazeldean

President & CEO



Local Government Solutions, LP

#### EXHIBIT 1

## DESCRIPTION OF PROGRAMS TO BE INSTALLED

Name of Program

Office Using Program

**Special Considerations** 

DataPoint vs 2023.1

**County Clerk** 

DataPoint solution is a full purpose solution which includes Case Management for Criminal, Civil, Juvenile, Mental and Probate/Guardianship case records management. In addition, it contains Integrated services for Real Property filings records management and Vitals records management.

DataPoint 2023 also includes integrated eFiling for both Criminal and Case filings using eFile-Texas plus integration with all of the Law Firms that are employed by Texas Counties for Collection of outstanding Court Cost and Fines. DataPoint includes integrated receipting, financial reporting on a daily and monthly basis as well as hundreds of pre-written reports. Other software included includes a full jury wheel, jury summons, attorney of record management, management of registry of court information by individual and /or individual counts. DataPoint includes automated CJIS files, OCA reporting and Report to a vast number of third parties including MBVA, Purdue-Brandon, Omni base, and OCA Collection Improvement.

#### **Features and Functionality**

- Criminal Case Management
- Civil Case Management
- Approved Integration with Texas eFile.gov
- Juvenile Case Management
- Probate/Guardianship Case Management
- Mental Health Case Management
- Cattle Brand Management
- Recording and Indexing Management
- Vital Statistics Management
- Cash Bond Management
- Automated OCA Reporting
- Automated Document Generation
- Automated Electronic CJIS/JJIS Submission
- Integrated Scanning and Viewing
- Public Inquiry for all systems
- Brand Registration IndexingCommissioner Court Indexing
- Integrated Receipting
- Financial Reporting
- Online Record Hosting
- Online Marriage License Prep

DataPoint 2023 solution is a full purpose solution which includes Case Management for Criminal, Civil, Juvenile case records management, Registry of the Court and Jury Management.

DataPoint 2023 also includes integrated eFiling for both Criminal and Civil Case filings using eFile-Texas plus integration with all of

DataPoint vs 2023.1

District Clerk

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the Law Firms that are employed by Texas Counties for Collection of outstanding Court Cost and Fines. DataPoint includes integrated Receipting, Financial Reporting on a Daily and Monthly basis as well as hundreds of pre-written reports. Other software included includes a Full Jury Wheel, Attorney of Record management, Management of Registry of Court information by individual and /or individual counts.

DataPoint includes automated CJIS files, OCA reporting and Report to a vast number of third parties including MBVA, Purdue-Brandon, Omni base, and OCA Collection Improvement.

#### Features and Functionality

- Criminal Case Management
- Civil Case Management
- Approved Integration with Texas eFile.gov
- Juvenile Case Management
- Registry of Court Management
- Jury Wheel Management
- Cash Bond Management
- Automated OCA ReportingAutomated Document Generation
- Automated Electronic CJIS/JJIS Submission
- Integrated Scanning and Viewing
- Public Inquiry for all systems
- Integrated Receipting
- Financial Reporting
- Automated AG Billing and Receipting
- Online Records Hosting

**Courts vs 2023.1** 

**Judges & Administrators** 

LGS recognizes the importance of maintaining detailed and accurate records necessary for court to run smoothly on both the county and district level. The court application in DataPoint™ was created to assist in the management and scheduling of the court through integrated case management, customizable docket options, and extensive case load reporting. Through our browser-based technology, your office will see the multitude of features designed to increase productivity with the needs of your office in mind

#### **Features and Functionality**

- All Level of Criminal Case Management
- Civil Case Management
- Juvenile Case Management
- Probate/Guardianship Case Management
- Mental Health Case Management
- Automated Document Generation Including Notice Letters
- Integrated Scanning and Viewing
- Batch Docket Management
- Docket Calendar management
- Detailed Case Load Reports

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Prosecutor Professional County Attorney vs 2023.1

offices

Prosecution Professional is unique Case Management System designed for today's active Prosecutors. It allows attorneys, investigators, and clerical staff to manage their daily work processes in a manner that is integrated not only across the Prosecutors office but also across the County. From book-in to the time the case is disposed, Prosecutor Professional will streamline the record management by providing access to the Online Discovery Portal for uploading images and videos to the portal for access by the defense

#### **Features and Functionality**

- Criminal Case Management
- Juvenile Case Management
- Victim/Witness Management
- Bond Forfeiture Case Management
- Protective Order Management
- Seizure/Asset Forfeiture Management
- Appeal Case Management
- Discovery Integration for Senate Bill1611 "Michael Morton
- Grand Jury
- Automated Electronic CJIS Submission
- Batch Docket Management
- Attorney and Bondsman Tracking
- PDF and Microsoft Excel Reports
- Microsoft Word Document Automation
- Integrated Scanning and Viewing
- Image Redaction Functionality
- Restitution Receipting and Disbursement
- File Label Generation
- Daily and Monthly Financials
- Checkbook Management

**Hot Check Professional County Attorney** (NOT BEING INSTALLED AT THE REQUEST OF JACK COUNTY)

the Hot Check Case Management system Prosecutor Professional™, you will get software designed to see the full cycle of current and closed check cases. Beyond the inbound and outbound accounting for checks, the system can print checks, track repeat offenders, issue notice letters, reconcile accounts, and receipt payments. Increase your office revenue by alleviating the worry of missed statute-of-limitation deadlines. Free up employee time spent preparing in-depth financial reports during your yearly audit

#### **Features and Functionality**

- Check Entry Management
- Merchant Check Printing
- Customizable Disbursement Process
- Streamlined Receipting Process
- Criminal Case Filing
- Probation Case Tracking
- Payment Plan Generation
- Notice Letter Automation
- Microsoft Word Document Automation
- Integrated Scanning and Viewing
- End-of-Day Register Balancing
- Checkbook Management
- PDF and Microsoft Excel Report Generation
- Statute of Limitations Tracking
- Integrated Certified Mailer Fees

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- Daily and Monthly Financials
- Daily and Monthly Financials
- Merchant and Check Writer

Collection Professional (NOT BEING INSTALLED AT THE REQUEST OF JACK COUNTY)

Collections

The Collections Professional product is designed to help the busy collections office simplify efforts and increase revenue through a streamlined, browser-based application. Collections Professional features comprehensive payment plan management, daily call tracking, and both financial and OCA reporting in a user-friendly format. This software was designed with the option to be fully integrated with the DataPoint™ and Integrated Court Solutions product lines if desired. LGS developed Collections Professional to empower your collections office in its efforts to recover county revenue through the use of efficient technology backed by superior customer support.

#### **Features and Functionality**

- Case Management
- Payment Plan Management
- Automated Payment Plan/Notice Letter Generation
- Daily Call List Generation and Tracking
- Daily Batch Letter Generation and Tracking
- OCA Reporting
- Daily and Monthly Financials

provides browser-based case Government Solutions Local and Municipal Courts management solutions for Traffic, Criminal, and Civil courts at the Justice of the Peace and Municipal levels. By automating routine tasks, our comprehensive software package allows Justice Professionals to decrease their work time and costs and maxi8mize their resources. Our software features have been - and will continue to be - specified by our clients; so the LGS package will always be intuitive and very user friendly. Our ongoing support program ensures that our system always does what it is designed to do - help you perform at peak efficiency.

**Justice Court Solutions** 

**Justice of The Peace** 

#### Features and Functionality

- Comprehensive Court Case Management solution including but not limited to
  - Misdemeanor A, B, C Offenses
  - Civil
  - Arraignments
  - Emergency Protective Orders
- Automated Case Creation with ticket importer
- Integrated document imaging and viewing
- Simplified automated conviction reporting
- Intuitive collection partnership with industry-leading collections
- 3rd party collections integration
- OmniBase collection and reporting
- Self-guided inquest procedure
- Scofflaw case reporting
- Juvenile Truancy Record management
- · Warrant generation and tracking

# Installation, Training and Conversion Services Description To Be Provided

Type of Service	Offices Receiving Service	Description of Service
Installation Services  Training Services	County Clerk, District Clerk, Courts, Administrators, Prosecutors including County Attorney, and Justice of the Peace offices  County Clerk, District Clerk, Courts, Administrators, Prosecutors including County Attorney, and Justice of the Peace offices	Service Description Pre-installation site survey and data gathering. Post initial conversion review of data Install local scanners and scanner technology Install local image viewing software Setup eFiling Integration (4 weeks after installation) Test printer integration Setup Server Setup Image Server Test software Verify Network Security and Virus Software Status Coordination with County IT Professionals or their designate. Coordinate with County Elected officials or their designate. Coordinate with County Elected officials or their designate.  LGS provides 1 Professional Software Trainer and 1 Software Engineer or Technical Support Technical Professional to assist in the presentation of the training program. The training is conducted in a classroom environment with LGS provided Laptops. The Licensee is asked to provide network service, a room that can be allocated for the purpose of training for an extended period of time. LGS will provide switches and other network devices if the Licensee cannot provide high speed wireless or wired internet to the allocated training room.  Online interactive training can be provided at the same cost as onsite train. LGS provides headsets and video cameras for class attendees to use during the training. This option was initiated during Covid-19 and has been very successful with out user community.  Training classes range from 1 to 3 days depending upon the needs of the office. There will not be credit for unused training days. Each office is allocated 7 work day of Training and Initial Installation support (except for Justice of the Peace offices that are allocated 10 days across all of the JP offices in the County. Extra days can be purchased for \$850 days

**Conversion Services** 

County Clerk, District Clerk, Courts, Administrators, Prosecutors including County Attorney and Justice of the Peace offices LGS will use it best effort to convert all of the information from your current vendor(s) to the your new LGS software and associated database management system. It is the Licensees responsibility to provide the outgoing vendors data to LGS in a text file with the first record in each file containing data field names followed by rows of actual data in a consistent format. Data fields including the data field names must be provided in a Pipe "|" delimited format. LGS will not accept Comma "," delimited files due to embedded commas in the data. Dates shall be in MM/DD/YYYY format and Money shall be in NNN0.00 format.

LGS will require assistance from the county to gain access to any images stored in your current vendors database or in disk file structure.

IT IS VERY IMPORTANT WE KNOW WHERE THESE IMAGE FILES ARE LOCATED AS HISTORICALLY, WE HAVE FOUND MULTIPLE VERSION OF IMAGES ON IMAGE SERVERS.

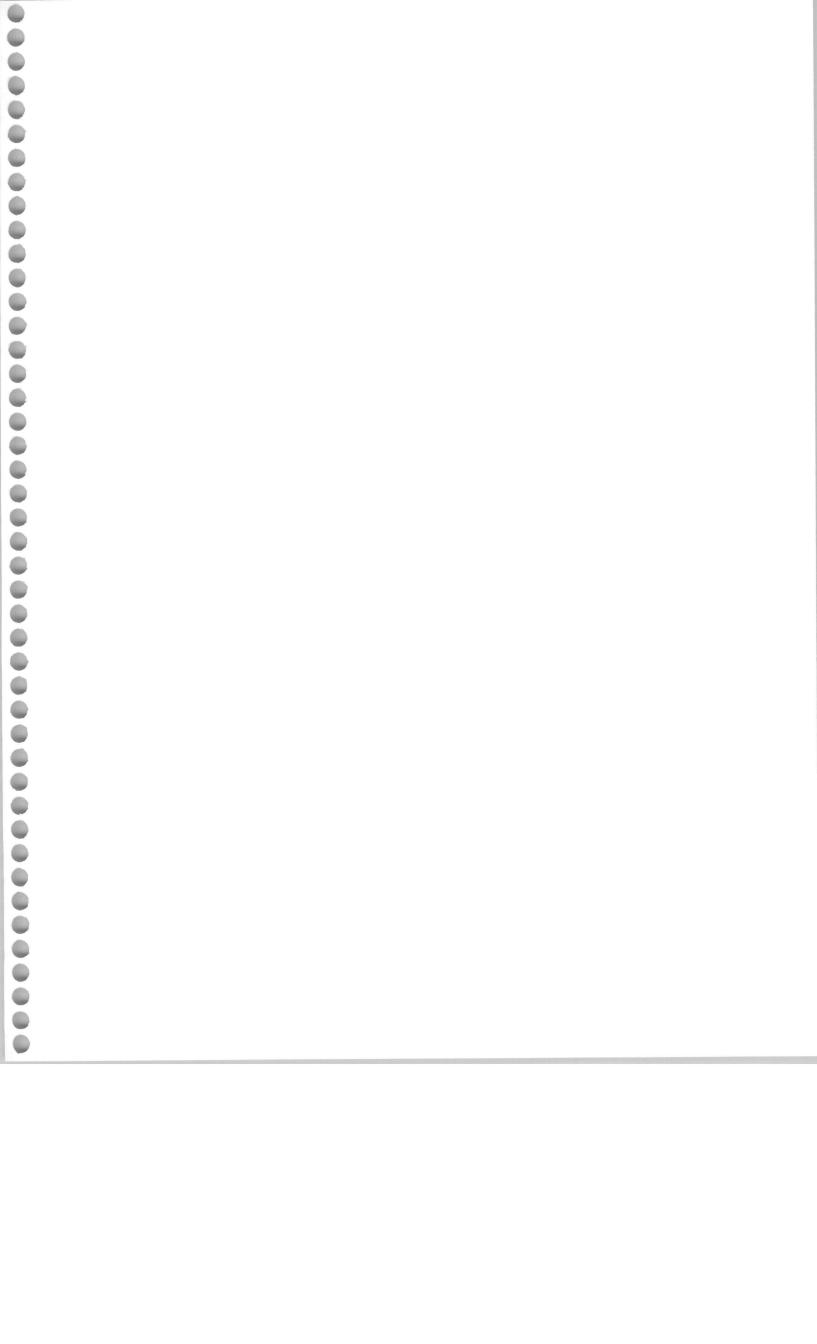
All images will be converted into like format as the previous vendor stored them (TIF G4, TIFF, PDF) in single page or multi-page format. It is the responsibility of the county to review the image conversion error report and help LGS resolve any issues with missing images.

LGS will assist the Licensee with the former vendors data export for an additional fee of \$1200.00 one-time fee as long as the Licensee provides the Administration UserID and Password to the database software. LGS does not want to be given UserID and passwords to the outgoing software vendors as this might infringe on the outgoing vendors intellectual property rights. However, the database UserID and Passwords and the associated data model contain your data has been determined to be owned by the Licensee by the Texas Attorney General and the State of Texas.

####

PROPOSAL LGS23-0011 - EXHIBIT 2

NON-EXCLUSIVE LICENSE AND SERVICE AGREEMENT



## NON-EXCLUSIVE LICENSE AND SERVICES AGREEMENT

On this the <u>27</u> day of <u>February</u>, <u>2023</u> ("Effective Date"), <u>Jack County</u>, <u>Texas</u>, ("Licensee"), having offices at <u>100 N Main Street</u>, <u>Jacksboro</u>, <u>Texas</u> <u>76458</u> and <u>Local Government Solutions</u>, <u>L.P.</u> ("LGS"), having offices located at <u>2693 N. Hwy 77</u>, <u>Suite 2100</u>, <u>Waxahachie</u>, <u>Texas 75165</u>, enter into this Non-Exclusive License and Services Agreement ("Agreement") to permit Licensee the use of LGS software programs and related materials (collectively, the "Programs") for the designated processing system(s) of Licensee, according to the following terms and conditions:

#### 1.0 DEFINITIONS

- 1.01 "Programs" shall include each software program identified in Exhibit 1 ("Departments and Users") to this Agreement and associated documents, including but not limited to executable modules, user manuals and related documentation, in machine readable or printed form; and any and all enhancements, modifications, patches, upgrades, releases, developments, adaptations, and derivative works related thereto, no matter by whom developed.
- 1.02 "Licensee" shall mean Jack County, Texas, including but limited to the individual Licensee Departments specifically identified in Exhibit 1 ("Departments and Users") that are authorized by this Agreement to use one or more of the Programs. "Licensee Personnel" shall mean all Licensee employees, officers, elected officials, agents, contractors or other representatives.
- 1.03 "**Department**" shall mean a particular specifically identifiable sub-unit of Licensee, for example, a distinct department, division or physical office of Licensee; or an independently elected official or a distinct department, division or physical office operating under that elected official and subject to that elected official's supervision or authority.
- 1.04 "**Department Program**" shall mean the specific Program(s) that a particular Department is authorized to use or access under this Agreement. A Department may be authorized to use more than one Program, as specified in **Exhibit 1**.
- 1.05 "User" shall mean a particular individual who is authorized to access and use a particular Department Program under this Agreement. "User Number" shall mean, if specified, the total number of authorized Users for which Licensee has the right to permit access and use of a particular Department Program, up to the Concurrent User Number specified for the particular Department Program. Licensee shall assign a unique User Identification Number to each authorized User, and provide a list of all authorized User Identification Numbers to LGS, updated from time to time as necessary to keep LGS advised of all authorized Users and their assigned User Identification Numbers.
- 1.06 "Concurrent User" shall mean a User who is accessing and using a particular Department Program at the same time as one or more other Users authorized to access and use that Department Program. "Concurrent User Number" shall mean the maximum number of

Users authorized to access and use a particular Department Program at any given time. The authorized Concurrent User Number for each Department Program is stated in **Exhibit**1

1.07 "Public Records Law" shall mean any state or federal law concerning the public disclosure of governmental documents, including but not limited to the federal Freedom of Information Act ("FOIA"), 5 U.S.C. § 552, and the Texas Public Information Act, Texas Government Code chapter 552.

#### 2.0 LICENSE

#### 2.01 Grant of license

LGS hereby grants Licensee a non-exclusive, non-transferable, limited, revocable license to use the Programs identified in **Exhibit 1** ("Departments and Users") hereto and incorporated herein, subject to payment of all fees and charges specified in this Agreement. Each Licensee Department identified in **Exhibit 1** may use the Program modules identified in **Exhibit 1** that are specific to that Department for the number of Users identified in **Exhibit 1** that is specific to that Department for that Department Program, for up to the number of Concurrent Users identified in **Exhibit 1** specific to that Department for that Department Program. Each Licensee Department shall use its identified Department Program(s) including any related materials in the regular course of its business only, within its normal capacity without abuse, only at the sites and only on the networks and workstations or other equipment authorized, only by the means and manner of access stated, and otherwise in the manner contemplated by this Agreement.

#### 2.02 Ownership

All right, title and interest in and to the Programs and related materials are and shall remain vested in, and shall vest solely with, LGS. This Agreement does not create or transfer any right, title or interest in or to the Programs or any related materials in favor of Lessee or any third party.

## 2.03 No alterations or derivative works without consent of LGS

This Agreement does not grant Licensee the right to make derivative works or otherwise alter, modify or adapt the Programs or related materials. Licensee may not itself, or by the actions of any third party, volunteer, or contractor (each hereinafter referred to as "Licensee's Designee"), inspect, work on, modify, alter, adapt, improve, reverse engineer, enhance, or develop the Programs or any of them, in any manner whatsoever (collectively "Alter" or "make Alterations"), without express written permission from LGS. Licensee shall not make any replacements or substitutions to the Programs including related materials without the written consent of LGS. Any Alterations, including any derivative works, shall be and become the exclusive property of LGS upon creation, whether or not complete, unless LGS and Licensee agree otherwise in writing.

## 2.04 Ownership or Alterations including derivative works

(a) If LGS consents to Alterations to its intellectual property, including but not limited to Alterations that constitute copyrightable or patentable derivative works, by Licensee or

any Licensee's Designee, Licensee agrees that all right, title and interest in and to any and all Alterations developed by Licensee or by Licensee's Designee, whether such Alterations are completed or only partially completed,

- (i) shall be works made for hire for LGS if they are of a character that may be recognized as such under applicable law; or
- (ii) if not of such character, that all right, title and interest in and to such Alterations shall be and hereby are transferred and assigned by Licensee to LGS; or
- (iii) if such present transfer and assignment is not recognized under applicable law, shall be transferred and assigned by Lessee to LGS when applicable law recognizes that such transfer and assignment would be; and that
- (iv) Licensee shall execute suitable transfer and assignment documents upon request by LGS, and
- (v) otherwise provide all reasonable assistance to LGS or its designee in effecting the registration or recordation of such Alterations, including but not limited to copyright registration in LGS's name.
- (b) As necessary or convenient to accomplish these purposes, Licensee shall ensure that Licensee's Designee performing such work shall transfer and assign all right, title and interest in and to the Alterations to LGS, including all proprietary and descriptive information related to the Programs and the Alterations that is developed by Licensee's Designee. Licensee agrees and warrants that it will be responsible for ensuring that appropriate contractual, work made for hire, and transfer and assignment documents are executed by it and/or by Licensee's Designee.

## 2.05 No removal of proprietary legends or notices

Licensee agrees not to remove or destroy any proprietary or confidential legends or markings (including but not limited to copyright or trademark notices) placed upon or contained within the Programs, including related materials.

#### 2.06 Licensee data

Licensee retains all rights to its data. The data shall be exported in an ASCII format, or such other format as is appropriate for Licensee and which LGS is capable of producing; provided, that use of such non-ASCII format does not infringe any rights of LGS or any third party; and provided, further, that if programming or data conversion is required for production in such other format, Licensee agrees it will pay for such programming and conversion at LGS's then-prevailing time and materials rates, including reasonable travel costs and per diem expenses.

## 2.07 No access by unauthorized persons or entities

Licensee will not permit the Programs, including related materials, to be used, accessed, inspected, reviewed or viewed directly or indirectly by any unauthorized person or entity.

## 2.08 No sublicenses or unauthorized extensions of license

Licensee may not grant sublicenses or other rights in or to the Programs to others, including Licensee Departments not expressly identified in **Exhibit 1** as being authorized for use of particular Programs, or assign or transfer, or attempt to assign or transfer, this License in whole or part, or any rights in or to the Programs, to any third party or other Licensee Department.

#### 2.09 Confidentiality; protection and non-disclosure

- (a) Licensee recognizes and agrees that the Programs, including related materials and information related to them, (i) are considered by LGS to be trade secrets, (ii) are provided to Licensee in confidence; and (iii) are the exclusive and proprietary property and information of LGS.
- (b) Licensee represents and warrants that it will not disclose Programs or any related materials or any other LGS confidential or proprietary information to any unauthorized person or entity, including but not limited unauthorized Licensee Departments or Licensee Designees, or to any third parties, directly or indirectly, without express written authorization from LGS.
- (c) In the event a request is made for Licensee to disclose Programs or any related materials or information to an unauthorized person, entity or department, Licensee promptly shall give written notice to LGS identifying the requesting person, department or entity and, if known to Licensee, stating the reasons such requests have been made. LGS shall determine in its sole discretion whether the requested disclosures should be made, and if not, what action to take; provided, that requests made under a Public Records Law are subject to the provisions of Section 6.04 of this Agreement.

## 3.0 LICENSEE FEES AND SCOPE OF LICENSE; INITIAL MIGRATION OF DATA

- 3.01 The fees for this Agreement shall be the amounts specified in **Exhibit 1** ("Departments and Users") hereto, to be paid over the term of this Agreement or otherwise as specified in **Exhibit 1**. Addition of (i) Concurrent Users within a Department, (ii) Departments, or (iii) Department Programs, or (iv) increases in User Numbers or Concurrent User Numbers specific to a particular Department Program, may result in additional fees, including fees for additional installations or authorizations, and increases in any annual fees, as specified by LGS.
- 3.02 Subject to payment of stated fees by Licensee as specified in **Exhibit 1**, LGS will provide the Department Programs and other services specified in **Exhibit 1** and **Exhibit 2** ("Term and Scope of Services").
- 3.03 Initial migration of Licensee data to LGS systems.

(a) Licensee is responsible, at its own cost, for providing LGS with Licensee's existing data for which LGS services will be provided, in a format acceptable to LGS and for which LGS is readily able to import into and use with LGS Programs and databases.

- (b) If Licensee's data is in the possession of a third party (e.g., a prior service provider other than LGS), Licensee is responsible for obtaining Licensee's data from the third party in a format acceptable and useful to LGS. All costs of and charges by the third party to provide Licensee's data in such a format will be borne fully by Licensee.
- (c) Licensee's tender of its data to LGS for initial installation ("Tendered Data") into LGS Programs and databases (the initial migration of Licensee's data) will be Licensee's representation to LGS that the tendered data is validated by Licensee as being its data and that it is accurate for the purposes of LGS's provision of services under this Agreement.
- (d) LGS will not be held responsible in any way for any errors in the Tendered Data provided by Licensee for initial migration (including but not limited to inaccuracies in the data themselves and any errors arising from or traceable to formatting errors, irregularities or inconsistencies) ("Initial Data Errors"), including any errors, inconsistencies, incompleteness, or other deficiencies of data reasonably traceable to such Initial Errors or other inadequacies of the Tendered Data or the format in which tendered.
- (e) Any LGS conversion, manipulation, reformatting, verification or other work required for or convenient to installation of any Tendered Data and to use it in LGS Programs, systems or databases ("Data Conversion") shall be a Special Service (see **Exhibit 1**, Special Services), for which, in addition to any other fees specified or authorized under this Agreement, Licensee shall pay LGS's reasonable costs, on a time-and-materials basis at LGS's then-prevailing rates, including reasonable travel costs and per diem expenses. LGS shall be entitled to fees for Data Conversion service provided whether or not Licensee re-tenders Licensee's data before completion of Data Conversion by LGS of previously tendered data.

#### 4.0 TERM AND TERMINATION

# 4.01 **Term**

- (a) This Agreement shall be effective as of the date specified in the signature block portion of this Agreement, or such other date as may be specified in **Exhibit 2** ("Effective Date"), and shall have an initial term of one years (the "Initial Term"), which shall terminate at 11:59 p.m. Central time on the day one (1) calendar years following the Effective Date, or on the date otherwise specified in **Exhibit 2** ("Initial Termination Date").
- (b) Unless otherwise expressly provided in **Exhibit 2**, this Agreement shall automatically renew for up to 25 successive one year terms (each a "Renewal Term"), unless either party notifies the other in writing not later than ninety (90) days before the end of the Initial Term or the then-current Renewal Term, as applicable, either (a) that the Agreement shall terminate at the end of the said applicable Term instead of being renewed;

or (b) requesting a Renewal Term of lesser duration, which request shall be subject to the agreement of the other Party; provided, however, that the total duration of this Agreement shall not exceed twenty-five (25) years or such other shorter total duration permitted from time to time under applicable law.

# 4.02 Post-Expiration Assistance

- (a) Unless otherwise specified, upon termination of this Agreement, LGS will assist in transferring the Licensee's data files in the possession of LGS pursuant to this Agreement, including conversion of such data to another data format usable by the Licensee; provided, however, that use of such format does not infringe or compromise the proprietary rights of LGS or any third party; and provided, further, that if programming or data conversion is required for production in such other format, Licensee agrees it will pay for such programming and conversion at LGS's then-prevailing time and materials rates, including reasonable travel costs and per diem expenses.
- (b) Licensee shall be responsible for reasonable fees and for any costs or expenses incurred by LGS for such assistance, transferring or reformatting of data, at LGS's then-prevailing rates for time and materials, including any costs and expenses of associated travel, including reasonable per diem expenses. Licensee shall identify in writing to LGS what data records Licensee requests be converted, the format requested, and the media on which the converted data is requested to be written or recorded; such request shall be subject to LGS's agreement.
- (c) If this Agreement has been terminated under Section 8 on the basis that funds have not been appropriated, LGS shall have no obligation hereunder to provide such transferal or conversion assistance to Licensee unless and until Licensee certifies in writing that funds are available for such services from current sources and Licensee is committed to pay LGS for such services from such current sources.
- (d) Licensee shall be solely responsible for obtaining and for the costs of any applicable third-party licenses that may be required to accomplish or permit the conversion to the agreed format and using the agreed media.

# 4.03 **Obligations survive**

Upon termination of this Agreement, all rights and obligations of the parties shall cease, except that Licensee's obligations regarding confidentiality, including provisions regarding any Public Records Law; return and warranty of complete return of all copies of the Programs and related materials to LGS; assisting LGS in protecting its intellectual property and in defending against any third party claims of infringement; venue, consent to suit, and choice of laws; attorney's fees and costs; payment of license and other fees, costs, interest and taxes; limitations of liability; and indemnity shall survive termination of this Agreement.

# 4.04 Other bases for termination

Subject to Section 10.02 ("Default"), LGS shall have the right to terminate this Agreement by giving written notice of such termination to Licensee, in the event that Licensee (i) fails to pay LGS any sums due hereunder when due, (ii) fails to observe any of Licensee's obligations hereunder with respect to proprietary information or confidentiality, (iii) fails to perform or observe any other term or obligation set forth in this Agreement, or (iv) fails to strictly comply with all terms in Section 2 and Section 6.

# 4.05 LGS right to terminate for infringement claims

LGS reserves the right immediately to terminate this Agreement if any claims for copyright or patent infringement, infringement or misappropriation of any intellectual property rights, or unfair competition or trade practices or other misuse, relating to the Programs or related materials, or any parts thereof, or their use by LGS or by Licensee, are asserted against LGS, any relevant LGS licensor, or Licensee or any of Licensee's employees, officers, agents, representatives or contractors. Such determination shall be in the sole discretion of LGS. Termination on this basis shall be effective on notice in writing to Licensee by LGS, stating the reason for such termination. Termination under this Section 4.04 is not subject to the notice and cure provisions of Section 10.02 ("Default"). Termination on this basis shall impose no penalty or cost on LGS, shall release both LGS and Licensee of further obligations of performance under this Agreement except as provided in Section 4.03 (Obligations Survive), and shall not constitute breach of this Agreement by LGS. LGS will assist Licensee to identify substitute services, and may be able, but is not required, to provide substitute services itself.

# 4.06 Termination cumulative with other rights

The right of termination under this Section 4.0 shall be in addition to any other right or remedy LGS may have at law or in equity.

# 4.07 Termination concurrent with termination of Services Agreement

Licensee's termination of this Agreement shall be the sole remedy for Licensee for any claim of breach of this Agreement by LGS asserted by Licensee, except as may be expressly provided elsewhere in this Agreement. LGS agrees to grant Licensee the express right to terminate this agreement for failure of performance by LGS for the duties of installing and supporting the software license covered in Exhibit 2 of this agreement. The Licensee agrees to provide LGS notice of all issues and to provide at least sixty (60) days for a cure of any outstanding matters.

# **5.0 PAYMENTS**

#### 5.01 Payment due upon invoice

All sums due hereunder shall be payable in full as specified in **Exhibit 1**. *Timely payment in full of fees and other costs when due is a material obligation of Licensee*. Payments are due at LGS's offices at the address stated above, or such other address to which LGS may from time to time designate in writing, at the time stated in **Exhibit 1**, unless otherwise expressly provided in **Exhibit 1** ("Departments and Users"). Payments are deemed made when received by LGS.

# 5.02 No right to withhold or offset

Licensee shall make all payments when due and shall not be entitled to withhold any payments or portions thereof in the event of a dispute between LGS and Licensee, unless the dispute has been reported to LGS and the sixty (60) day resolution period has been exceeded. Except as specifically provided in this Agreement, Licensee's obligation to make timely payments under this Agreement will be absolute and unconditional in all events and will not be subject to any set-off, defense, counterclaim, or recoupment for any reason whatsoever including, without limitation, any failure of or alleged deficiencies in the Programs or related materials, or any defects, malfunctions, misfunctions, breakdowns or other infirmities of any kind in the Programs or related materials, or relating to the Programs or related materials.

# 5.03 Manner and mode of payment

All payments due hereunder shall be made in U.S. Dollars, and all payments shall be made to LGS at its address stated herein, or at such other address as LGS specifies in writing from time to time. Payment may be made by check drawn on a Licensee account, certified check, postal money order, or by wire transfer to an account of LGS's designation.

# 5.04 **Taxes**

- (a) If Licensee is a County, Parish, Township, Tribal Court, or a Municipality which is exempt from Federal, State and/or Local Taxes. Licensee must provide LGS with the appropriate exemption certificate upon signing of this agreement. If an exemption certificate is NOT on file with LGS, Licensee shall be responsible for and shall fully pay any and all local, state or federal sales, use, excise, privilege taxes, or other taxes and duties, tariffs, assessments or levies of any kind, however designated, assessed or levied, resulting from or related to this Agreement or any activities conducted or services provided hereunder, including attorney fees, and any interest, fines or penalties associated with or assessed for non-payment or late payment thereof (all collectively, "Taxes"); provided, however, that Licensee shall have no obligation to pay any taxes based on LGS's net income or gross receipts. If such Taxes are payable by or levied on LGS, Licensee shall promptly pay such Taxes in full upon notice by LGS or promptly reimburse LGS in full for any such Taxes LGS has paid, upon receipt of an invoice.
- (b) If Licensee claims exemption from any kinds of taxes, it must provide LGS with copies of appropriate certificates or other evidence of such status.

#### 6.0 SECURITY / SECRECY

# 6.01 **Duty of nondisclosure**

Licensee shall ensure that the Programs and related materials, or any portion thereof, whether written or recorded or stored on magnetic tape, disk or electronic or magnetic memory, or in any other form or on any other media, are not disclosed or otherwise made available by Licensee or by any of its elected officials, employees, officers, agents, representatives or contractors, to any entities, organizations or individuals not authorized

by this Agreement to use, possess, view, review, or otherwise access the Programs or related materials, unless required by valid order of a court or administrative agency having requisite authority and jurisdiction. *This is a material provision of this Agreement*.

# 6.02 Proprietary, trade secret character of Programs

Licensee hereby expressly recognizes the proprietary and trade secret nature of the Programs and related materials, and expressly agrees as follows:

- (a) To use the Programs and related materials solely at the place(s) of installation and Access Points authorized in this License Agreement.
- (b) To ensure that (i) specific Department Programs and related materials are used solely by the Department(s) expressly authorized to use them; (ii) no more than the authorized number of Department Users use or have access to the relevant Department Program(s); and, as applicable, (iii) no more than the authorized Concurrent User Number of Users accesses or uses the Department Program(s) at any given time;
- (c) To make no unauthorized copies of the Programs or related materials, or any component or portion thereof, by any means for any purpose whatsoever without prior written consent of LGS;
- (d) To make no unauthorized dissemination of the Programs and related materials;
- (e) To instruct Licensee's elected officials, employees, officers, agents, contractors, designees and representatives, and any others, having access to the Programs or related materials that they may not copy, make available, allow access to, or disseminate the Programs or related materials, in part or in whole, to unauthorized persons or entities.
- (f) To effect security measures, Licensee shall use its best efforts to insure adequate safeguards of the Programs and related materials from unauthorized use or access by persons other than Licensees employees authorized to use the Programs for Licensee's own requirements.
- (g) To reproduce LGS's copyright, trademark or patent notices or marks, and any other embedded proprietary or confidentiality notices or marks, on all materials related to or part of the Programs and related materials on which LGS displays, or in which are embedded or written, such notices or marks, including on any copies made pursuant to this Agreement.

# 6.03 No unauthorized copying, modification, dissemination

Licensee shall not copy, reproduce, reverse assemble, reverse compile, compare, modify, merge, transfer or distribute the Programs or related materials, or allow any other person to do so in any way or manner, without the prior written authorization of LGS.

# 6.04 Public Records Law

(a) Licensee and its Departments shall immediately inform LGS in writing (which may include transmission by facsimile or electronic mail) of any request under a Public Records Law for inspection or copying of any of the Programs or related materials.

- (b) In the event that disclosure is ultimately required, Licensee shall provide, along with the required access to or any copies of such disclosed materials, a written notice to the recipient that (i) the materials are owned by LGS, or by a third party and licensed to LGS, as applicable; (ii) the materials may be protected by the federal Copyright Act and other laws, including those protecting patents and trademarks; (iii) recipient is not by virtue of disclosure under the Public Records Law thereby authorized to use, copy, or disseminate the materials, or develop or use derivative works, without the express written consent of LGS; and (iv) any unauthorized use, copying, dissemination, or development or use of derivative works may constitute a violation of federal copyright or other laws, and could subject the recipient to civil or criminal penalties.
- (c) These are material obligations of Licensee, and any failure of Licensee to comply, for whatever reason, is ground for immediate termination by LGS of this License Agreement.
- (d) Termination under this Section 6.04 is not subject to the provisions of Section 10.02 ("Default") regarding notice and opportunity to cure.

# 6.05 Compliance privacy requirements

- (a) Licensee is responsible that its networks, databases and other records; its workstations or other computers or equipment of any kind used by Licensee staff or others to access, send, receive, print, write or record, manipulate, store, backup, restore, or otherwise use data related to this Agreement which include personally identifiable information ("PII") comply with applicable federal, state and local law, regulatory rules and guidelines regarding the handling, confidentiality or privacy of such information, as those laws and regulations may be amended from time to time including any successor laws or regulations ("Privacy Laws").
- (b) LGS is providing the Programs on an "as is" basis. If additional equipment, software, or other programming beyond the Programs' "as is" status, or procedures are required so that the data processing services provided by LGS hereunder for Licensee may achieve compliance with any applicable Privacy Laws, considering Licensee's network, operating systems, and equipment and their configuration, deployment and other characteristics, Licensee's programs, applications and data access practices and procedures, staffing, Access and other security rules and procedures, or other relevant factors, comply with applicable Privacy Laws, Licensee shall be responsible for the costs of compliance by LGS, on a time-and-materials basis at LGS's then-prevailing rates, and costs and expenses of any associated LGS travel, including reasonable per diem expenses.
- (c) LGS compliance with written requests by Licensee for reports of any type covered by applicable privacy laws, regulatory rules or guidelines, whether through a Public

Records Law or otherwise, or in response to any request for information by a federal, state or other local authority, regulator, agency or entity, with which Licensee wishes to comply, shall be considered a Special Service for which costs of compliance or other assistance to Licensee by LGS shall be charged to Licensee on a time-and-materials basis at LGS's then-prevailing rates.

# 6.06 CONSENT TO INJUNCTION AND WAIVER OF LEGAL RIGHTS.

- (a) Licensee acknowledges that LGS has gone to considerable time and expense to develop the Programs and related materials and that LGS would suffer significant and irreparable harm and damage by unauthorized copying, reproduction or use of the Programs or related materials.
- (b) Licensee further acknowledges that such unauthorized actions may and likely would cause significant commercial damages, which would be difficult to quantify.
- (c) Therefore, Licensee agrees that, in addition to any other legal or equitable remedy available, LGS shall be entitled to equitable relief including but not limited to temporary restraining orders, temporary and permanent injunctions to protect the integrity of its intellectual property and other proprietary or confidential information and trade secrets and to prevent disclosure (or continuing disclosure) thereof; and Licensee expressly agrees it will not seek or propose to require that LGS post any bond or other security as a condition of such injunctive or other relief.

# 7.0 LIMITED LIABILITY; DISCLAIMER OF WARRANTIES; FORCE MAJEURE; INDEMNITY

# 7.01 **LIMITATION OF LIABILITY**

LGS'S LIABILITY FOR DAMAGES TO LICENSEE FOR ANY CAUSE WHATSOEVER RELATED TO THIS LICENSE AGREEMENT OR ANY ACTIVITIES ARISING IN OR RELATED TO ITS PERFORMANCE, AND REGARDLESS OF THE FORM OF ACTION, WHETHER IN CONTRACT OR IN TORT INCLUDING NEGLIGENCE, SHALL BE STRICTLY AND UNCONDITIONALLY LIMITED. IN NO EVENT WILL LGS BE LIABLE TO LICENSEE OR ANY LICENSEE PERSONNEL FOR ANY LOST PROFITS OR REVENUES, LOST SAVINGS, OR OTHER SPECIAL, INCIDENTAL OR CONSEQUENTIAL DAMAGES, OR FOR PUNITIVE OR EXEMPLARY DAMAGES, EVEN IF LGS HAS BEEN MADE AWARE OF THE POSSIBILITY OF SUCH DAMAGES, OR FOR ANY CLAIM ASSERTED AGAINST OR BY ANY OTHER PARTY, IN CONNECTION WITH THE DELIVERY, INSTALLATION, TESTING, USE, PERFORMANCE OR NONPERFORMANCE OF THE PROGRAMS OR RELATED MATERIALS, OR THE ACT OR FAILURE TO ACT OF LGS, OR OTHERWISE ARISING OUT OF, RELATED TO, OR IN CONNECTION WITH THIS LICENSE AGREEMENT. THIS LIMITATION OF LIABILITY WILL NOT APPLY TO THIRD-PARTY CLAIMS FOR INFRINGEMENT BY LGS OF THE

THIRD PARTY'S INTELLECTUAL PROPERTY, NOTWITHSTANDING ANYTHING HEREIN TO THE CONTRARY.

# 7.02 NO WARRANTY

THE PROGRAMS, IMPROVEMENTS AND RELATED LGS PROVIDES MATERIALS TO LICENSEE "AS IS." LGS MAKES NO WARRANTIES, EITHER EXPRESS OR IMPLIED, AS TO ANY MATTER WHATSOEVER, INCLUDING LIMITATION, THE CONDITION OF THE PRODUCT, ITS WITHOUT MERCHANTABILITY, OR ITS FITNESS OF USE FOR ANY PARTICULAR PURPOSE, EXCEPT THAT THE PROGRAMS WILL HAVE THE FUNCTIONALITY DESCRIBED IN EXHIBIT 2 (TERM AND SCOPE OF SERVICES). LGS DOES NOT WARRANT THAT THE FUNCTIONS CONTAINED IN THE PROGRAMS OR IMPROVEMENTS WILL MEET LICENSEE'S REQUIREMENTS OR THAT THE OPERATION OF THE PROGRAMS OR IMPROVEMENTS WILL BE ACCURATE, UNINTERRUPTED OR ERROR FREE. NO ADVICE OR REPRESENTATIONS BY LGS OR LGS PERSONNEL SHALL CREATE ANY SUCH WARRANTY. LGS DOES NOT MAKE ANY WARRANTY THAT THE PREOGRAMS AND RELATED MATERIALS, OR ANY INFORMATION, DATA, SOFTWARE OR EQUIPMENT USED TO RUN OR ACCESS THE PROGRAMS OR IMPROVEMENTS, OR THE DATA THEY USE OR GENERATE, OR THE REPORTS THEY GENERATE, WILL BE AT ALL TIMES FREE OF VIRUSES, WORMS, TROJAN HORSES OR OTHER HARMFUL COMPONENTS OR AGENTS. LICENSEE IS SOLELY RESPONSIBLE FOR THE ACCURACY OF ANY AND ALL DATA, AND LGS MAKES NO WARRANTIES OR REPRESENTATIONS ABOUT SUCH DATA OR ANY CALCULATIONS OR REPORTS THAT DEPEND ON OR UTILIZE SUCH DATA. PROVIDED HOWEVER, THAT LGS WILL USE ITS BEST EFFORTS TO EVALUATE ANY ISSUES WITH THE PROGRAMS BROUGHT TO ITS ATTENTION BY LICENSEE AND MAKE RECOMMENDATIONS TO LICENSEE WITH RESPECT TO THE RESOLUTION OF SUCH ISSUES.

### 7.03 Infringement Indemnification

(a) LGS agrees to indemnify and to hold harmless Licensee from any damages finally awarded regarding use, dissemination, and copying of the Programs and related materials, access to them, and protection and handling of them, and does not result from the development or use of any derivative work or other alteration, modification or adaptation developed by or for Licensee by other than LGS or LGS-designated and -authorized contractors; provided, that LGS is promptly given notice in writing by Licensee of any such claim and that LGS has the right to elect to defend and settle, at its expense, any such claims; and further provided, that Licensee fully cooperates with LGS in connection with any defense by LGS of such claims or attempt to settle such claims. Failure of Licensee to provide such assistance shall be a material breach of this Agreement, for which LGS shall have the right immediately to terminate this Agreement. LGS shall not be obligated to defend such claims but may do so at its election. Licensee may elect to participate in any formal proceedings regarding such claims, but shall bear its own costs of such participation and its costs to assist LGS. LGS shall have the sole right to determine the defenses of such claims concerning its intellectual property, and the sole right to determine whether to

accept any settlement offer or other offer of compromises of such claims.

(b) To the extent permitted by <u>law</u>, Licensee shall indemnify and hold LGS harmless from any damages finally awarded as a result of any third-party claim of infringement of intellectual property asserted against Licensee by reason of Licensee's use of the Programs or related materials, where such use by Licensee has **NOT** complied strictly with the terms and conditions of this Agreement.

## 7.04 Force Majeure

LGS shall not be responsible for performance hereunder, and its obligation to perform hereunder shall be suspended, for the duration of any events of force majeure, including but not limited to: Acts of God, including fire, explosion, storm and other weather events, earthquakes, floods, hurricanes or other natural catastrophes; cable or power outages, cable cuts or other loss of necessary connectivity, including failure of networks; failure or loss of any third party supplies, or termination or rescission of any third party licenses necessary for the provision of the Services; terrorism, vandalism, sabotage, theft of components, hacking or other interference with software or operating system or network operations, including worms, viruses, Trojan horses or other malware or harmful agents, or interference with, alteration or destruction of Licensee data; any action, law, order regulation, directive, or request of the United States government or of any state or local government, or of any agency, commission, court, regulatory body or other instrumentality of such government, or of any civil or military authority, which requires cessation, directly or indirectly, of such performance or any part thereof; war, national emergency or civil insurrection, riot or other civil disorder; strike, work stoppage or lockout; or any other event outside the control of LGS or its reasonable ability to have avoided or prevented; and such excuse by reason of force majeure shall last until LGS by the exercise of reasonable diligence might remove, avoid or otherwise cure such impediment.

# 8.0 NECESSITY OF FUNDING APPROPRIATION

## 8.01 Term subject to appropriation

Except as provided in this Agreement for earlier termination, this Agreement shall continue in force for its normal Initial Term and any Renewal Term as set forth in Section 4.01, subject to the following limitation: The term of this Agreement is subject to annual appropriation by the Licensee in its budget of sufficient funds to make the payments called for herein for the coming contract year.

#### 8.02 Termination for non-appropriation

In the event funds for this Agreement are or become unavailable due to non-appropriation, this Agreement will thereupon terminate without penalty to or further obligation hereunder of either party, as of the last date for which funds have been appropriated; provided, that Licensee will remain responsible for costs and fees accrued hereunder for periods prior to such termination for non-appropriation.

# 8.03 Licensee certification of funding; Licensee notice of non-appropriation

(a) Licensee certifies that it has available funds for payment of this Agreement during

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the initial fiscal year of the Licensee in the term of this Agreement.

(b) Licensee must notify LGS at least ninety (90) days prior to the end of any current fiscal year if it does not intend to make such appropriation for the coming fiscal year.

(c) If this Agreement is not terminated pursuant to this section, then on or before fifteen (15) days before the beginning of each Licensee fiscal year during the term of this Agreement, Licensee shall provide written certification to LGS that adequate funds have been appropriated by it for the payment in full required under this Agreement for the coming fiscal year.

#### 9.0 REPRESENTATIONS

# 9.01 Status of Licensee; authority to make agreement; compliance with state law

Licensee represents, covenants and warrants that it is a governmental subdivision of the State of Texas; and that as such it is a public local governmental body, corporate and politic and is authorized by the Constitution and other laws of the State of Texas to enter into the transactions contemplated by this License Agreement and to carry out its obligation hereunder. Licensee further represents, covenants and warrants that it has complied with all procedures imposed by state or local law, so that this Agreement is enforceable under the laws of the State of Texas, and that Licensee has complied with all applicable competitive bidding or other procurement requirements, or has come within the scope of appropriate exceptions to the competitive bidding or other procurement requirements applicable to Licensee.

# 9.02 Disclaimer of reliance on other understandings or practices

Each party represents and warrants to the other party that, in entering into this License Agreement and in performing its obligations under this Agreement, it does not and will not rely on any promise, inducement, or representation allegedly made by or on behalf of the other party with respect to the subject matter hereof, or on any prior or current course of dealing or course of performance between the parties concerning or related to other agreements or undertakings, or on any custom and usage in the trade, except as such promise, inducement, representation, or custom or usage may be expressly set forth herein.

#### 10.0 REMEDIES

# 10.01 **Default**

- (a) Without limitation hereby, the following shall constitute a default by Licensee ("Default"):
  - (i) Failure to pay when due any payment under this License Agreement or the performance of any obligation hereunder;
  - (ii) Failure by Licensee to comply with or perform any provision of this Agreement;

(iii) False or misleading representations or warranties as to Licensee's status and the current year's appropriations of funds for this Agreement made or given by Licensee; or

- (iv) Any reduction in the value of the Programs and related materials caused by any act of Licensee that imperils the prospect of full performance or satisfaction of Licensee's obligations under this Agreement.
- (b) Except as otherwise specified elsewhere in this Agreement, LGS has the right immediately to terminate this Agreement upon the occurrence of any event of Default as specified above, upon Licensee's failure to remedy such Default within a period of thirty (30) days after notice of such Default by LGS to the Licensee official executing this Agreement on behalf of Licensee.
- (c) Upon Default by Licensee and the failure of Licensee to cure the Default within the permitted time, LGS shall have the right to pursue any one or more of the following remedies without any further demand or notice to Licensee:
  - (i) Terminate this Agreement, and enter the premises of Licensee and take possession of the Programs and related materials and/or destroy or cause to be destroyed all copies thereof on such premises or other Licensee computers or other equipment or systems;
  - (ii) Take whatever action permitted at law or in equity which LGS in its sole judgment may consider to be necessary or desirable to collect the payments then due from Licensee; enforce performance and observance for any obligation, agreement or covenant of Licensee under this Agreement; protect LGS's intellectual property or otherwise proprietary information or products; otherwise protect and enforce LGS rights; and recover LGS's reasonable attorneys' fees and costs associated with such enforcement efforts; and
  - (iii) Seek any other relief to which LGS may be entitled at law or in equity.

#### 11.0 MISCELLANEOUS

# 11.01 No Assignment by Licensee

Licensee's rights in and to the Programs and related materials as provided in this Agreement may not be assigned, sublicensed, or transferred voluntarily, by operation of law or otherwise, without LGS's prior written consent and the execution of a new Agreement.

# 11.02 CHAPTER 2271. PROHIBITION ON CONTRACTS WITH COMPANIES BOYCOTTING ISRAEL

LGS having 10 or more full-time employees and an agreement which will be funded either in part or in full by public funds of a governmental entity does hereby agrees as a provision

this agreement that it does not boycott Israel and will not boycott Israel during the term of this agreement.

### 11.03 Notices

Any notice required to be given hereunder shall be in writing, and shall be deemed delivered (i) three (3) business days after deposit in the U.S. Mail, postage prepaid, sent by registered mail, (ii) one (1) business day after being sent for overnight delivery by a reputable commercial courier capable of tracking shipment and delivery, or (iii) upon hand delivery or receipt of facsimile transmission, to the address or facsimile number designated in this License Agreement and to the attention of the person named herein as designated for receipt of notice by the receiving party, or to such other address, facsimile number or person as the receiving party may designate in writing to the sending party from time to time.

#### If to LGS:

Local Government Solutions, L.P. 2693 N, Hwy 77 Suite 2100 Waxahachie, Texas 75165

### If to Licensee:

Jack County Judge Jack County Courthouse 100 N Main Street Jacksboro, TX 76458

# 11.04 Severability

In the event that any provision of this Agreement is determined to be invalid or unenforceable, the remainder of this Agreement shall be valid and enforceable to the maximum extent permitted by applicable law, to the extent such enforcement gives effect to the meaning and intent of the parties as inferred from all the terms of this Agreement.

# 11.05 Entire agreement; modification

This Agreement is the entire agreement between the parties concerning the licensing of the Programs and related materials, and supersedes all oral or written proposals or understandings concerning the subject matter of this Agreement. This Agreement may be modified only pursuant to a writing duly executed by both parties. Should Licensee elect to issue a purchase order or any similar document for its own internal purposes, any conflict between the terms and conditions of the purchase order form or such other document and this Agreement shall be controlled by this Agreement. No purchase order or other document of Licensee or any Licensee Department unilaterally issued or presented shall have the effect of creating a conflict with or a variance of the terms of this Agreement, or of augmenting the terms of this Agreement, unless expressly so agreed in writing by LGS; acceptance of or provision of services on the basis of such purchase order or other document shall not constitute such express agreement.

#### 11.06 Actions

In the event of litigation or other dispute proceeding arising out of this Agreement, both parties will bear their own legal fees and costs of litigation, regardless of the outcome.

# 11.07 Governing Law

This License Agreement shall be governed by and enforced in accordance with federal law (as applicable) and the laws of the State of Texas without giving effect to its choice of law principles. Venue for any dispute arising under or related to this License Agreement shall be and lie solely in the state and federal courts of Travis County, Texas.

#### 11.08 Confidentiality

Each party shall keep strictly confidential the terms of this Agreement and the proprietary or other confidential information of the other party or its representatives that may be acquired or provided in the course of performance of this Agreement. Each party shall promptly notify the other in writing of any discovered compromise of such confidentiality. Licensee shall use utmost care to ensure that no unauthorized copies of or access to Programs, related materials, other software and other intellectual property provided by LGS is obtained, copied, used or inspected by unauthorized persons.

# 11.09 No waiver of rights

No term or provision of this Agreement shall be deemed to be waived and no consent to any breach or default shall be deemed unless such waiver or consent be in writing signed by the party against which such waiver or consent is asserted; the terms of this Agreement shall not be deemed to be amended by any such waiver or consent unless in a writing expressly stating such amendment; and any waiver by either party, whether express or implied, shall not imply a consent or waiver of any term or provision on any other occasion, or any consent to any different breach or default.

# APPROVALS AND EXECUTION OF AGREEMENT

Each person signing below for a party represents and warrants to the other party that he or she has read this Agreement in its entirety; understands its terms; has consulted with legal counsel about the obligations imposed by this Agreement, is duly authorized to execute this Agreement on behalf of and to bind the party on whose behalf he or she signs; and that such party will be bound by those terms.

Executed the dates written below, to be effective as of **Z**, or as otherwise specified in **Exhibit 1** ("Effective Date").

Jack County, Texas

Hon. Brian Keith Umphress

Jack County Judge

Date: 2 27 23

Legal Government Solutions, LP

William E. Hazeldean President & CEO

Date: 22 – February - 2023

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# Exhibit 1 To LGS Non-Exclusive License and Services Agreement DEPARTMENTS AND USERS

### General

The Licensee Departments identified in this **Exhibit 1** shall be authorized to use only the specific Department Program(s) stated for that Department.

Each Department Program shall be authorized to have up to a stated number of Users and up to a stated number of Concurrent Users. A "User" is any person authorized by Licensee under the License Agreement to utilize a particular Department Program and any related materials. "Concurrent Users" are Users who utilize a Program simultaneously.

Licensee may have an unlimited number of designated Users as long as each User is identified by a unique user ID assigned by Licensee and reported to LGS, and a unique password. Monthly fees are not based on the number of designated Users but on the number of licensed Concurrent Users.

# **Departments and Department Programs**

The following Licensee Departments are authorized to utilize the following specific Department Programs, which are described in Exhibit 2 (Term and Scope of Services):

### **Departments and Licensing**

Department/Licensee	Number of Licenses	Cost Per License	Total Cost
County Judge – Courts			
Court Coordinator	1	160.00	160.00
Judge	1	80.00	80.00
Inquiry into other Offices	2	Included	Included
Hosting Fee (Data and Backup)	2gb	Included	Included
Hosting Fee (Images)	500gb	Included	Included
	Tota	I for County Judge	240.00
County Clerk - DataPoint (Courts Onl	<b>y)</b>		
Full Access	3	197.00	591.00
Public Station	2	100.00	200.00
Inquiry into other Offices	3	Included	Included
Hosting Fee (Data and Backup)	2gb	40.00	40.00
Hosting Fee (Images)	500gb	13.00	13.00
	Tot	al for County Clerk	844.00
District Clerk - DataPoint			
Full Access	2	160.00	320.00
Public Station	1	100.00	100.00
Inquiry into other Offices	2	Included	Included
Inquiry for District Attorney	2	100.00	200.00
Inquiry for District Judge	2	100.00	200.00
Hosting Fee (Data and Backup)	2gb	40.00	40.00
Hosting Fee (Images)	500gb	13.00	13.00
	Tot	al for District Clerk	873.00

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County Attorney - Prosecutor Profession	nal		
Full Access	1	160.00	160.00
Attorney Access	1	100.00	100.00
Discovery Portal	Unlimited	15.00	15.00
Inquiry into other Offices	2	Included	Included
Hosting Fee (Data and Backup)	2gb	40.00	40.00
Hosting Fee (All Media Types)	2TB	40.00	40.00
	Total for	County Attorney	355.00
Justice of the Peace – Justice Courts			
Full Access	3	160.00	480.00
Inquiry into other Offices	3	Included	Included
Hosting Fee (Data and Backup)	2gb	40.00	40.00
Hosting Fee (Images)	500gb	13.00	13.00
	Total	for County Judge	533.00
	Total Monthly	Cost to County	\$2,845.00

Conversion and Training

Description	Units	Unit Price	<b>Total Price</b>
County Judge			
Setup	4 hours	85.00	340.00
Training (onsite)	1 day	850.00	850.00
	Total Instal	lation for County Judge	1,190.00
County Clerk			
iDocket Conversion/Setup	80 hours	85.00	6,800.00
Training (onsite)	4 days	850.00	3,400.00
	Total Insta	llation for County Clerk	10,200.00
District Clerk			
iDocket Conversion/Setup	60 hours	85.00	5,100.00
Training (onsite)	3 days	850.00	2,550.00
	Total Insta	llation for District Clerk	7,650.00
County Attorney			
Setup	4 hours	85.00	340.00
Training (onsite)	2 days	850.00	1,700.00
	Total Installati	on for County Attorney	2,040.00
Justice of the Peace, Pct. 1			
NetData Conversion/Setup	22 hours	85.00	1,870.00
Training (onsite)	2 days	850.00	1,700.00
Total Installation for Justice of	Total Installation for Justice of the Peace		3,570.00

INITIAL MONTHLY FEE
INITIAL MONTHLY HOSTING FEE
ONE-TIME INSTALLATION FEE
ONE-TIME TRAINING FEE
ONE-TIME HARDWARE FEE
TOTAL MONTHLY FEES
TOTAL ONE-TIME PAYMENTS
L MONTHLY HOSTING FEE E-TIME INSTALLATION FEE ONE-TIME TRAINING FEE DNE-TIME HARDWARE FEE TOTAL MONTHLY FEES

# **Payment of Fees**

Fees will not accrue or otherwise be due for the initial installation and training until such time as the Licensed Software is being used by the Licensee to conduct business in the office described in **Exhibit 2**. LGS anticipates the installation process to take approximately 5 days for each office(s) described in **Exhibit 2**, but final installation timeframe will be established following the Site Survey.

Once Monthly Billing begins Monthly fees are payable in advance for the full next monthly period, on or before the last business day of the preceding month.

All payments shall be made in U.S. Dollars, by check or money order sent to the following

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address:

Local Government Solutions 3011 Armory Drive, Suite 300 Nashville, TN 37204

or by wire transfer to the account specified by LGS. Payments are not deemed made until the check or money order is received by LGS at its Nashville, Tennessee, office address, or, as applicable, the funds transmitted by wire transfer are credited to LGS's account.

# Additional Departments or Department Programs

Upon written request of Licensee, additional Departments or Department Programs may be added, subject to consent of LGS and mutual agreement regarding any applicable additional fees. Additional fees for deployment of additional or different Programs, or installation, and other costs, including but not limited to travel and reasonable per diem expenses, may apply.

# **Additional Concurrent Users**

Additional Concurrent Users may be added upon request of Licensee with the approval of LGS, and as documented in an Addendum to this **Exhibit 1** executed by Licensee and LGS, for an increase in the license fee stated for that Department equal to the monthly unit price per user stated in Exhibit 1 per month per additional Concurrent User.

#### **Hosted Solution Cost**

Additional Processor, Server disk space and Backup Space shall have incremental cost increases in accordance with the following schedule:

Hosted Solution Item	Units	Incremental Cost
		Adjustment
Basic Server Cost	50 GB	\$50.00 / month
Incremental Server Cost	50 GB Increments	\$50.00 / month
Off-Site Backup Space	50 GB	\$50.00 / month
Incremental Backup Space	50 GB Increments	\$50.00 / month

# **Licensee Requests and Trouble Notices**

Licensee must submit all requests for services of any kinds, including any Special Services ("Service Requests"), and submit all complaints or reports of errors or malfunctions ("Error Reports") in writing to LGS. LGS is not responsible for responding to Licensee Error Reports or Service Requests that are not timely submitted in writing. Emails properly addressed to support@supportlgs.zendesk.com are acceptable; and any period of time required for or stated under this Agreement for response or cure by LGS of asserted Errors, or for the provision of requested services, shall not be deemed to have begun until and unless such Error Report or Service Request has been received by LGS.

#### **Special Services**

Licensee may from time-to-time request that LGS provide Special Services, which are services outside the stated scope of services identified in **Exhibit 2** but which are related thereto. All requests for Special Services must be made in writing.

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In response to requests for Special Services, including but not limited to custom programming (i.e. any programming or other services not identified in **Exhibit 2**), or any other Special Service that is requested by Licensee and which LGS agrees to provide, LGS shall provide the Licensee a written estimate of the time and materials, and any other anticipated costs and expenses (such as travel), likely to be required to accomplish the custom programming or other Special Service, based on LGS's then-prevailing rates for materials and services. Licensee shall have the option thereafter to have the custom programming or other Special Service performed. Upon the Licensee providing a written authorization to proceed with such custom programming or other Special Service, including a written Licensee representation that adequate funds are available to pay for such services, LGS shall perform such Special Services. Licensee's authorization for LGS to proceed shall constitute Licensee's representation and agreement that it shall pay LGS for such Special Services on a time-and-materials basis at LGS's then-prevailing rates, including reasonably incurred travel costs and per diem expenses, as applicable. LGS may require that a written Addendum to **Exhibit 1** and/or to **Exhibit 2** be executed.

**NOTE THAT** requests by Licensee that LGS provide documents, reports or other information in respect of a request made to Licensee

- (i) under a Public Records Act, whether federal or state or otherwise, or
- (ii) in response to any request to Licensee for information by a federal, state or other local authority, regulator, agency or entity ("Agency Request"), with which Licensee wishes to comply for any reason

shall be considered a request for Special Services, with costs to be charged to Licensee on a time-and-materials basis at LGS's then-applicable rates, as provided in Agreement section 6.05(c).

Information requests must be directed to Licensee, not to LGS, which will not be responsible for responding directly to any such request. Licensee must determine whether complying with the request is warranted, and if so, must make a request to LGS for assistance (Special Services). When received, LGS will respond to Licensee's request, including providing Licensee with a written proposal for providing such Special Services, with an estimate of the time required and likely costs for such services. Licensee may then determine whether to authorize such Special Services be provided by LGS, which authorization shall constitute an agreement by Licensee that LGS will be paid for such Special Services, on a time-and-materials basis at LGS's then-prevailing rates, including where applicable reasonable costs of travel and per diem expenses.

# **Expenses**

Expenses of travel made by LGS personnel at the request of Licensee shall be reimbursed to LGS subject to any applicable limits imposed by law; before such travel is agreed to by LGS or undertaken, Licensee shall advise LGS of any such limits.

LGS shall limit expense types to:

- Southwest Airlines' or the lowest published rates.
- State or Federal Government rates at local hotels.

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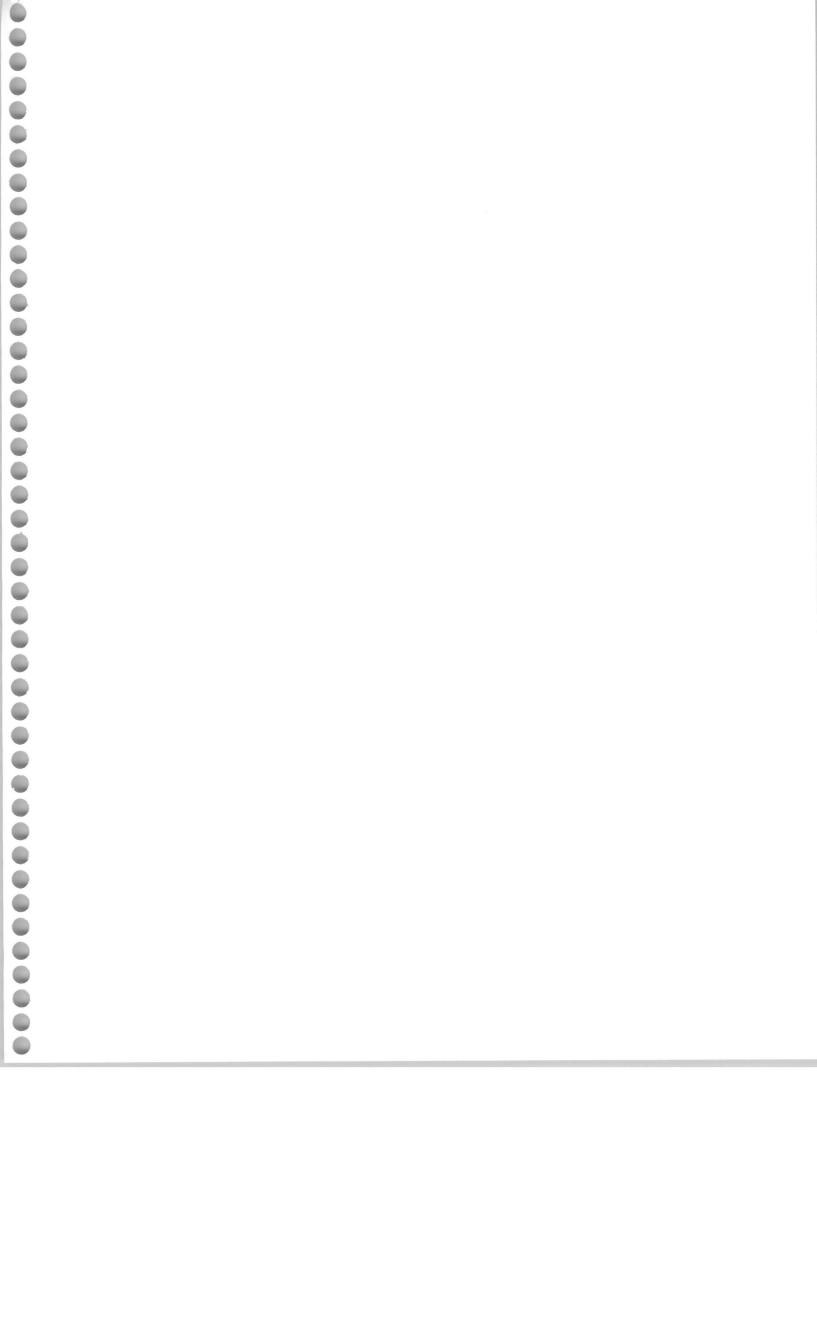
 Hotel categories not to exceed Courtyard by Marriott, Hampton Inn, by Hilton or Holiday Inn Express.

- Mid-sized car rental.
- Reasonable per diem not to exceed the State Approved Per diem.

# **Licensee's Compliance With Privacy Standards**

Licensee is responsible that its networks, databases and other records; its workstations or other computers or equipment of any kind used by Licensee staff or others to access, send, receive, print, write or record, manipulate, store, backup, restore, or otherwise use (collectively hereinafter "Access") individually identifiable health information ("IIHI"); also referred to as protected health information, "PHI") or any other personally identifiable information ("PII"); its security and security procedures and controls, and Access and authorization procedures and controls; and any other relevant Licensee functions or procedures concerning such data or Access thereto, are compliant, as appropriate, with (i) the Heath Insurance Portability and Accountability Act of 1996 ("HIPAA"), and all applicable regulatory rules or guidelines implementing HIPAA ("HIPAA Regulations") (both collectively "HIPAA" unless otherwise stated) (ii) with other applicable federal, state or local privacy laws, and any implementing rules, guidelines or regulations, as these laws, regulatory rules or guidelines may be amended from time to time, and including any successor statutes or regulatory rules or guidelines.

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# Exhibit 2 To Non-Exclusive License and Services Agreement

# **Term and Scope of Services**

### **Initial Term:**

Duration: One (1) Year Term

Start Date of Initial Term: TBD (From date first install is completed)

End Date of Initial Term: TBD (One Year from date first install is completed)

**Renewals** – as specified in the Agreement.

#### **Installation, Training and Orientation**

LGS agrees to provide training to Licensee utilizing the Services hereunder, when in the opinion of both parties, it will further the intent of this Agreement plus facilitate and expedite the provisions of the services. Initial installation of the LGS Programs shall occur concurrent to the initial orientation of appropriate Licensee personnel by LGS, at a time and location to be arranged by Licensee and agreed to by LGS. Orientation and training shall be provided by LGS at the cost stated in **Exhibit 1**. After the initial installation, access and maintenance of the Programs by LGS will be by remote access. 7:00am – 6:00pm CST support is included in the monthly licensing fee.

#### **Data Backup**

LGS will be responsible to conduct daily and monthly backup of Licensee data kept on the Hosted Services server(s), by means consistent with industry standards, or as may be otherwise specifically described below.

Backup Services Description: LGS Standard Backup services shall apply and include nightly incremental backups, Friday full Backups, and Saturday full Backups, End of Month full Backups, and End of Year Backup. Initial backup file size allocation is 50GB. Backup file size upgrades are in increments of 50GB.

Backup Services shall include all images and database files. Backups shall be encrypted using 128 Bit Military encryption algorithms.

# **Programs To Be Provided**

Name of Program

Office Using Program

**Special Considerations** 

DataPoint vs 2023.1

County Clerk

DataPoint solution is a full purpose solution which includes Case Management for Criminal, Civil, Juvenile, Mental and Probate/Guardianship case records management. In addition, it contains Integrated services for Real Property filings records management and Vitals records management.

DataPoint 2023 also includes integrated eFiling for both Criminal and Case filings using eFile-Texas plus integration with all of the Law Firms that are employed by Texas Counties for Collection of outstanding Court Cost and Fines. DataPoint includes integrated Receipting, Financial Reporting on a Daily and Monthly basis as well as hundreds of pre-written reports. Other software included includes a Full Jury Wheel, Attorney of Record management, Management of Registry of Court information by individual and /or individual counts. DataPoint includes automated CJIS files, OCA reporting and Report to a vast number of third parties including MBVA, Purdue-Brandon, Omni base, and OCA Collection Improvement.

#### Features and Functionality

- Criminal Case Management
- Civil Case Management
- Approved Integration with Texas eFile.gov
- Juvenile Case Management
- Probate/Guardianship Case Management
- Mental Health Case Management
- Cattle Brand Management
- Recording and Indexing Management
- Vital Statistics Management
- Cash Bond Management
- Automated OCA Reporting
- Automated Document Generation
- Automated Electronic CJIS/JJIS Submission
- Integrated Scanning and Viewing
- Public Inquiry for all systems
- Brand Registration Indexing
- Commissioner Court Indexing
- Integrated Receipting
- Financial Reporting
- Online Record Hosting

DataPoint vs 2023.1

District Clerk

DataPoint 2023 solution is a full purpose solution which includes Case Management for Criminal, Civil, Juvenile, Mental and Probate/Guardianship case records management. DataPoint

DataPoint 2023 also includes integrated eFiling for both Criminal and Civil Case filings using eFile-Texas plus integration with all of the Law Firms that are employed by Texas Counties for Collection of outstanding Court Cost and Fines. DataPoint includes integrated Receipting, Financial Reporting on a Daily and Monthly basis as well as hundreds of pre-written reports. Other software included includes a Full Jury Wheel, Attorney of Record management, Management of Registry of Court information by individual and /or individual counts. DataPoint includes automated CJIS files, OCA reporting and Report to a vast number of third parties including MBVA, Purdue-Brandon, Omni base, and OCA Collection Improvement.

#### Features and Functionality

- Criminal Case Management
- · Civil Case Management
- · Approved Integration with Texas eFile.gov
- Juvenile Case Management
- Registry of Court Management
- Jury Wheel Management
- Cash Bond Management
- Automated OCA Reporting
- Automated Document Generation
- Automated Electronic CJIS/JJIS Submission
- Integrated Scanning and Viewing
- Public Inquiry for all systems
- Integrated Receipting
- Financial Reporting
- Automated AG Billing and Receipting
- Online Records Hosting

LGS recognizes the important task of maintaining detailed and accurate records necessary for court to run smoothly on both the county and district level. The court application in DataPoint™ was created to assist in the management and scheduling of the court through integrated case management, customizable docket options, and extensive case load reporting. Through our browser-based technology, your office will see the multitude of features designed to increase productivity with the needs of your office in mind.

# Features and Functionality

- All Level of Criminal Case Management
- Civil Case Management
- Juvenile Case Management
- Probate/Guardianship Case Management
- Mental Health Case Management
- Automated Document Generation Including Notice Letters
- Integrated Scanning and Viewing
- Batch Docket Management
- Detailed Case Load Reports

**Courts vs 2023.1** 

Judges & Administrators

Prosecutor Professional vs 2023.1

County Attorneys offices

Prosecution Professional is unique Case Management System designed for today's active Prosecutors. It allows attorneys, investigators, and clerical staff to manage their daily work processes in a manner that is integrated not only across the Prosecutors office but also across the County. From book-in to the time the case is disposed, Prosecutor Professional will streamline the record management by providing access to the Online Discovery Portal for uploading images and videos to the portal for access by the defense attorneys.

#### Features and Functionality

- Criminal Case Management
- Juvenile Case Management
- Victim/Witness Management
- Bond Forfeiture Case Management
- Protective Order Management
- Seizure/Asset Forfeiture Management
- Appeal Case Management
- Discovery Integration for Senate Bill1611 "Michael Morton Act""
- Grand Jury
- Automated Electronic CJIS Submission
- Batch Docket Management
- Attorney and Bondsman Tracking
- PDF and Microsoft Excel Reports
- Microsoft Word Document Automation
- Integrated Scanning and Viewing
- Image Redaction Functionality
- Restitution Receipting and Disbursement
- File Label Generation
- Daily and Monthly Financials
- Checkbook Management

Hot Check Professional (WILL NOT BE DELIVERED AT THE REQUEST OF JACK COUNTY)

County Attorney

With the Hot Check Case Management system in Prosecutor *Professional* TM, you will get software designed to see the full cycle of current and closed check cases. Beyond the inbound and

outbound accounting for checks, the system can print checks, track repeat offenders, issue notice letters, reconcile accounts, and receipt payments. Increase your office revenue by alleviating the worry of missed statute-of- limitation deadlines. Free up employee time spent preparing in-depth financial reports during your yearly audit

## Features and Functionality

- Check Entry Management
- Merchant Check Printing
- Customizable Disbursement Process
- Streamlined Receipting Process
- Criminal Case Filing
- Probation Case Tracking
- Payment Plan Generation
- Notice Letter Automation
- Microsoft Word Document Automation
- Integrated Scanning and Viewing
- End-of-Day Register Balancing
- Checkbook Management
- PDF and Microsoft Excel Report Generation

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- Statute of Limitations Tracking
- Integrated Certified Mailer Fees
- Daily and Monthly Financials
- Daily and Monthly Financials
- Merchant and Check Writer

Collection Professional (WILL NOT BE DELIVERED AT THE REQUEST OF JACK COUNTY)

Collections

The Collections Professional product is designed to help the busy collections office simplify efforts and increase revenue through a streamlined, browser-based application. Collections Professional features comprehensive payment plan management, daily call tracking, and both financial and OCA reporting in a user-friendly format. This software was designed with the option to be fully integrated with the DataPoint<sup>TM</sup> and Integrated Court Solutions product lines if desired. LGS developed Collections Professional to empower your collections office in its efforts to recover county revenue through the use of efficient technology backed by superior customer support.

#### Features and Functionality

- Case Management
- Payment Plan Management
- Automated Payment Plan/Notice Letter Generation
- · Daily Call List Generation and Tracking
- · Daily Batch Letter Generation and Tracking
- OCA Reporting
- Daily and Monthly Financials

**Justice Court Solution** 

**Municipal Courts** 

Justice of The Peace and Local Government Solutions provides browser-based case management solutions for Traffic, Criminal, and Civil courts at the Justice of the Peace and Municipal levels. By automating routine tasks, our comprehensive software package allows Justice Professionals to decrease their work time and costs and maxi8mize their resources. Our software features have been – and will continue to be – specified by our clients; so the LGS package will always be intuitive and very user friendly. Our ongoing support program ensures that our system always does what it is designed to do - help you perform at peak efficiency.

#### Features and Functionality

- Comprehensive Court Case Management solution including but not limited to
  - Misdemeanor A, B, C Offenses

  - Arraignments
  - Emergency Protective Orders
- · Automated Case Creation with ticket importer
- Integrated document imaging and viewing
- Simplified automated conviction reporting
- Intuitive collection partnership with industry-leading collections agencies
- 3rd party collections integration
- OmniBase collection and reporting
- Self-guided inquest procedure
- Scofflaw case reporting
- Juvenile Truancy Record management
- · Warrant generation and tracking

# Installation, Training and Conversion Services Description To Be Provided

Type of Service Installation Services	Offices Receiving Service County Clerk, District Clerk, Court Judges and Administrators, County Attorney, and Justice of the Peace offices	Installation services include the following services:  Service Description  • Pre-installation site survey and data gathering.  • Post initial conversion review of data  • Install local scanners and scanner technology  • Install local image viewing software  • Setup eFiling Integration (4 weeks after installation)  • Test printer integration
		<ul> <li>Setup Server</li> <li>Setup Image Server</li> <li>Test software</li> <li>Verify Network Security and Virus Software Status</li> <li>Coordination with County IT Professionals or their designate.</li> <li>Coordinate with County Elected officials or their designate.</li> </ul>
Training Services	County Clerk, District Clerk, Court Judges and Administrators, County Attorney, and Justice of the Peace offices	LGS provides 1 Professional Software Trainer and 1 Software Engineer or Technical Support Technical Professional to assist in the presentation of the training program. The training is conducted in a classroom environment with LGS provided Laptops. The Licensee is asked to provide network service, a room that can be allocated for the purpose of training for an extended period of time. LGS will provide switches and other network devices if the Licensee cannot provide high speed wireless or wired internet to the allocated training room.
		Online interactive training can be provided at the same cost as onsite train. LGS provides headsets and video cameras for class attendees to use during the training. This option was initiated during Covid-19 and has been very successful without user community.
		Training classes range from 1 to 3 days depending upon the needs of the office. There will not be credit for unused training days. Each office is allocated 7 work day of Training and Initial Installation support (except for Justice of the Peace offices that are allocated 10 days across all of the JP offices in the County. Extra days can be purchased for \$850 per day.
Conversion Services	County Clerk, District Clerk, Court Judges and Administrators, County Attorney, and Justice of the Peace offices	LGS will use it best effort to convert all of the information from your current vendor(s) to the your new LGS software and associated database management system. It is the Licensees responsibility to provide the outgoing vendors data to LGS in a text file with the first record in each file containing data field names followed by rows of actual data in a consistent format. Data fields including the data field names must be provided in a Pipe " " delimited format. LGS will not accept Comma "," delimited files due to embedded commas in the data. Dates shall be in MM/DD/YYYYY format and Money shall be in NNN0.00 format.
		LGS will require assistance from the county to gain access to any images stored in your current vendors database or in disk file structure.
		IT IS VERY IMPORTANT WE KNOW WHERE THESE IMAGE FILES ARE LOCATED AS HISTORICALLY, WE HAVE FOUND MULTIPLE VERSION OF IMAGES ON IMAGE SERVERS.
		All images will be converted into like format as the previous vendor stored them (TIF G4, TIFF, PDF) in single page or multi-page format. It is the responsibility of the county to review the image conversion error report and help LGS resolve any issues with missing images.
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LGS will assist the Licensee with the former vendors data export for an additional fee of \$1200.00 one-time fee as long as the Licensee provides the Administration UserID and Password to the database software. LGS does not want to be given UserID and passwords to the outgoing software vendors as this might infringe on the outgoing vendors intellectual property rights. However, the database UserID and Passwords and the associated data model contain your data has been determined to be owned by the Licensee by the Texas Attorney General and the State of Texas.

# Exhibit 3 Certificate of Interested Parties (Form 1295)

In 2016, the Texas Legislature adopted House Bill 1295, which added Section 2252.908 of the Government Code. The law states that a governmental entity may not enter into certain contracts with a business entity unless the business entity submits a disclosure of interested parties to the governmental entity. The disclosure of interested parties will be submitted online via Form 1295 and must be submitted to the governmental entity prior to any signed contract and/or vote by the governing authority.

# The Filing Process:

- Upon award by Commissioners Court, LGS will log in to the Texas Ethics Commission, https://www.ethics.state.tx.us/whatsnew/elf\_info\_form1295.htm and fill out the Electronic Filing Application.
- 2. Once submitted, the system will generate an electronic Form 1295 displaying a "Certificate Number." LGS agrees to <u>print</u>, <u>sign</u>, and <u>notarize</u> Form 1295.
- 3. Within ten (10) business days from notification of pending award by the Jack County Auditor, the completed Form 1295 will be submitted to Jack County as required following the required online procedures.
- 4. LGS will repeat this process and obtain a separate Form 1295 each time we enter into a new contract, renew a contract, or make modification and/or amendments to a contract with Jack County.

Instruction and information are available at <a href="https://www/ethics.state.tx.us/tec/1295-Info.htm">https://www/ethics.state.tx.us/tec/1295-Info.htm</a> or you may call the Texas Ethics Commission on (512) 463-5800.

By my signature, I, William E. Hazeldean, the President & CEO of Local Government Solution, LP, hereby certify that we have no known compliance issues as stated on Form 1295 and we will complete said form within 10 business days of being notified of being awarded a contract with Jack County.

We so agree to adhere.

William Hazeldean

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Approved 5-0
02/27/2023

RECEIVED

FEB 2 3 2023

JACK COUNTY AUDITOR

11:45a Jr

CASE MANAGEMENT SOFTWARE

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	FEB 2 7 2023	
	VANESSA JAMES, County Clerk JACK COUNTY, TEXAS	
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